STATUTORY INSTRUMENTS

2026 No. 1091

EDUCATION, ENGLAND

The Diocese of Leicester (Educational Endowments) (Hathern Church of England Primary School Teacher's House) Order 2026

Made - - - -	*15th October 2026*
Coming into force - -	*16th October 2026*

It has been shown to the satisfaction of the Secretary of State for Education ("the Secretary of State") that the endowment of the educational foundation known as the teacher's house at Hathern Church of England Primary School in the County of Leicester ("the foundation") is or has been held in connection with the provision of religious education in accordance with the tenets of the Church of England at a voluntary school, the premises of which have ceased to be used for the purposes of such a school.

The endowment is comprised in a deed dated 3 July 1849 and made between (1) Charles March Phillipps Esq. and (2) the Minister and Churchwardens of the Parish of Hathern.

The assets representing the said endowment of the foundation consist of (a) £70,300 being the net proceeds of sale of the former teacher's house and held on deposit by the Leicester Diocesan Board of Education and (b) any income derived from those assets before the coming into force of this Order.

Application for an order making new provision as to the use of the said endowment has been made to the Secretary of State by the Leicester Diocesan Board of Education, which body appears to the Secretary of State to be the appropriate authority of the Church of England for the purpose.

Notice of the proposed Order and of the right of persons interested to make representations on it has been given in the manner required by section 555(2) and (3) of the Education Act 1996(**a**).

No representations have been made on the proposed Order.

Accordingly, the Secretary of State makes this Order in exercise of the powers conferred by sections 554 and 556 of the Education Act 1996(**b**).

(**a**) 1996 c. 56.
(**b**) Sections 554 and 556 were amended by Schedule 30 to the School Standards and Framework Act 1998 (c. 31).

Citation and commencement

1. This Order may be cited as the Diocese of Leicester (Educational Endowments) (Hathern Church of England Primary School Teacher's House) Order 2026 and comes into force on the day after the day on which it is made ("the operative date").

Interpretation

2. In this Order—

"the deed" means the deed dated 3 July 1849 and made between (1) Charles March Phillipps Esq. and (2) the Minister and Churchwardens of the Parish of Hathern;

"the Diocesan Board" means the Leicester Diocesan Board of Education;

"the endowment" means the endowment comprised in the deed and relating to the foundation;

"the foundation" means the educational foundation known as Hathern Church of England Primary School Teacher's House;

"trust assets" means the sum of £70,300 held on deposit account by the Diocesan Board representing the net proceeds of sale of the former teacher's house of the school, together with any income derived from those assets (whether before or after the operative date).

Division of foundation and trust assets

3.—(1) The trust assets must be divided into two separate trust funds, namely—

(a) the Hathern Church of England Primary School Teacher's House Fund ("the School Fund") comprising eleven-fourteenths of the trust assets; and

(b) the Hathern Church of England Primary School Teacher's House Religious Education Fund ("the Religious Education Fund") comprising three-fourteenths of the trust assets.

(2) The apportionment of the trust assets required by virtue of this article must be made in every case, after payment of any expenses of administration in accordance with article 5(2).

Trustee and vesting

4.—(1) The Diocesan Board is appointed to be the trustee of—

(a) the foundation;

(b) the trust assets; and

(c) the School Fund established by article 3(1)(a).

(2) The minister and churchwardens for the time being of the Parish of Hathern are hereby appointed to be the trustees of the Religious Education Fund established by article 3(1)(b).

(3) All funds belonging to or held in trust for the foundation immediately before the operative date must be transferred to the Diocesan Board and all acts necessary for that purpose must be done by persons holding such funds.

Administration of foundation

5.—(1) After payment of any expenses of administration, the Diocesan Board must account for that proportion of the capital and income of the trust assets of the foundation which represents the Religious Education Fund, to the trustees of that fund.

(2) The trustees of the Religious Education Fund must apply the income, and may apply the capital, of that fund for educational purposes related to the Parish of Hathern in connection with the provision of religious education in accordance with the tenets of the Church of England by means of a Sunday School or otherwise.

(3) The Diocesan Board must hold the School Fund on the terms set out in the Schedule (being the uniform statutory trusts set out in Schedule 36 to the Education Act 1996)(**a**).

Consolidation

6. The School Fund must be consolidated with the fund known as the Leicester Diocesan Uniform Statutory Trusts Fund(**b**) and that consolidated fund must be known as the Leicester Diocesan Uniform Statutory Trusts Fund.

Signed by the authority of the Secretary of State

Louise Whitesman
Deputy Director
Department for Education

15th October 2026

(**a**) Schedule 36 was amended by paragraph 10 of Schedule 9 to the Education Act 2005 (c. 18).
(**b**) The trustee of the Leicester Diocesan Uniform Statutory Trusts Fund is the Diocesan Board. The assets of the Leicester Diocesan Uniform Statutory Trusts Fund are held on the uniform statutory trusts.

SCHEDULE

Article 5(3)

The Uniform Statutory Trusts

1. In this Schedule—

"the area" means the Diocese of Leicester;

"relevant school" means a voluntary school, a foundation school, an academy school, an alternative provision academy, a city technology college or a city college for the technology of the arts at which religious education in accordance with the tenets of the Church of England is or is to be provided;

"relevant trust assets" means the School Fund.

2. The trustee may, after payment of any expenses incurred in connection with the administration of the trust, apply the capital and income of the relevant trust assets for any of the following purposes—

(a) in or towards the purchase of a site for, or the erection, improvement or enlargement of, the premises of any relevant school in the area;

(b) for the maintenance of any relevant school in the area;

(c) in or towards the purchase of a site for, or the erection, improvement or enlargement of, the premises of a teacher's house for use in connection with any relevant school in the area; and

(d) for the maintenance of a teacher's house for use in connection with any relevant school in the area.

3. The trustee may also, after payment of any expenses incurred in connection with the administration of the trust, apply the income of the relevant trust assets for any of the following purposes—

(a) in or towards the provision of advice, guidance and resources (including materials) in connection with any matter related to the management of, or education provided at, any relevant school in the area;

(b) the provision of services for the carrying out of any inspection of any relevant school in the area required by Part 1 of the Education Act 2005(**a**); and

(c) to defray the cost of employing or engaging staff in connection with—

(i) the application of income of the relevant trust assets for either of the purposes referred to in sub-paragraphs (a) and (b) above, or

(ii) the application of capital or income of the relevant trust assets for any of the purposes referred to in paragraph 2 above.

(**a**) 2005 c. 18.

EXPLANATORY NOTE

(This note is not part of the Order)

This Order appoints the Leicester Diocesan Board of Education as trustee of the foundation known as Hathern Church of England Primary School Teacher's House and makes new provision as to the use of that foundation. It creates a separate foundation for the purpose of providing religious education in accordance with the doctrines of the Church of England within the Parish of Hathern. The Order provides for the Religious Education Fund to be held on trust by the minister and churchwardens for the time being of the Parish of Hathern.

The Order provides for the relevant trust assets to be consolidated with the fund known as the Leicester Diocesan Uniform Statutory Trusts Fund and held on the uniform statutory trusts as set out in the Schedule to the Order (being the uniform statutory trusts set out in Schedule 36 to the Education Act 1996) for the benefit of Church of England voluntary schools, foundation schools, academy schools, alternative provision academies, city technology colleges and city colleges for the technology of the arts in the Diocese of Leicester.