STATUTORY INSTRUMENTS

1982 No. 954

EDUCATION, ENGLAND AND WALES

The Education (Mandatory Awards) Regulations 1982

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ARRANGEMENT OF REGULATIONS

PART I

GENERAL

1. Citation and commencement.
2. Definitions.
3. References to independent students.
4. References to courses.
5. General construction and interpretation.
6. Revocations and transitional provisions.

PART II

AWARDS

7. Duty to bestow awards.
8. Modification of provisions for determining ordinary residence.
9. No area students.
10. Designated courses.
11. Conditions.
12. Exceptions relating to attendance at previous courses.
13. Other exceptions.
14. Transfer of awards.
15. Termination of awards.
16. Supplementary provisions.

PART III

PAYMENTS

17. Payments.
18. Calculation of maintenance grant.
19. Assessment of requirements and resources.
20. Sandwich courses.

21. Members of religious orders.
22. Courses of teacher training.
23. Assisted students.
24. Students provided with free board and lodging.
25. Method of payment.
26. Discretionary payments.
27. Withholding and reduction of payments.

SCHEDULES

Schedule 1. Fees.
Schedule 2. Requirements.
Schedule 3. Resources.
Schedule 4. Widows, widowers, divorced persons, etc.
Schedule 5. Sandwich courses.

The Secretary of State for Education and Science, in exercise of the powers conferred by sections 1 and 4(2) of, and paragraphs 3 and 4 of Schedule 1 to, the Education Act 1962(**a**), hereby makes the following Regulations:—

PART I

GENERAL

Citation and commencement

1. These Regulations may be cited as the Education (Mandatory Awards) Regulations 1982 and shall come into operation on 1st September 1982.

Definitions

2. In these Regulations, unless the context otherwise requires—

"academic authority" means, in relation to an establishment, the governing body, or other body having the functions of a governing body and includes a person acting with the authority of that body;

"authority" means a local education authority;

"award" includes an award bestowed under previous Awards Regulations;

"British Islands" means the United Kingdom, the Channel Islands and the Isle of Man;

"Certificate in Education" includes a Teacher's Certificate;

"course", "designated course", "sandwich course" and other qualified references to courses have the meanings respectively assigned to them by Regulation 4;

"dependent" means wholly or mainly financially dependent;

(a) 1962 c. 12; the relevant provisions, as amended, are set out in Schedule 5 to the Education Act 1980 (c. 20).

"employment" includes the holding of any office and any occupation for gain and "employed" shall be construed accordingly;

"establishment" means a university or establishment of further education in the United Kingdom, and "establishment of further education" excludes a university;

"European Community" means the area comprised by the member states of the European Economic Community (including the United Kingdom) as constituted from time to time;

"independent student" has the meaning assigned to it by Regulation 3;

"maintenance grant", "full maintenance grant" and "minimum maintenance payment" have the meanings respectively assigned to them by Regulation 17;

"national of a member state of the European Community" means a person who is a national for the purposes of the Community Treaties of any member state of the European Economic Community (including the United Kingdom) as constituted from time to time;

"period of experience", "prescribed proportion" and "sandwich year", in relation to a sandwich course, have the meanings respectively assigned to them by paragraph 1 of Schedule 5;

"previous Awards Regulations" means the Regulations revoked by Regulation 6 and any Regulations made but revoked under section 1 of the Education Act 1962 before the coming into operation of these Regulations;

"refugee" means a person who is recognised by Her Majesty's government as a refugee within the meaning of the United Nations Convention relating to the Status of Refugees done at Geneva on 28th July 1951 as extended by the Protocol thereto which entered into force on 4th October 1967 or a person who enjoys asylum in the United Kingdom in pursuance of a decision of Her Majesty's government though not so recognised;

"statutory award" means any award bestowed or grant paid by virtue of the Education Act 1962 or any comparable award or grant which is paid out of moneys provided by Parliament;

"student" means a person upon whom an award has been bestowed under these Regulations or previous Awards Regulations;

"university" means a university in the United Kingdom and includes a university college and a constituent college, school or hall of a university;

"year", in relation to a course, means the period of twelve months beginning on 1st January, 1st April or 1st September according as the academic year of the course in question begins in the spring, the summer or the autumn respectively; and references to the first year of a designated course shall be construed accordingly.

References to independent students

3.—(1) In these Regulations "independent student" means a student who either—

(a) has attained the age of 25 years before the beginning of the year for which payments in pursuance of his award fall to be made, or

(b) has supported himself out of his earnings for periods before the first year of his course aggregating not less than three years.

(2) For the purposes of paragraph (1) a student shall be treated as having supported himself out of his earnings for any period or periods, not exceeding twelve months in the aggregate, for which—

(a) **the student was in receipt of training in pursuance of the Manpower Services Commission's Training Opportunities Programme or Youth Opportunities Programme; or**

(b) the student was in receipt of unemployment benefit under section 14(1)(*a*) of the Social Security Act 1975(**a**); or

(c) before 24th November 1980 (when Schedule 2 to the Social Security Act 1980(**b**) came into force), the student was registered for employment; or

(d) on and after that date **but before 18th October 1982,** the student was registered and available for employment; or

(e) **on and after 18th October 1982, the student was available for employment and, if under the age of 18 years, registered for employment.**

(3) For the purposes aforesaid a student shall also be treated as having supported himself out of his earnings for any period—

(a) for which the student held a State Studentship or comparable award; or

(b) for which the student received sickness benefit, invalidity pension or maternity allowance under section 14(1)(*b*), 15(1)(*b*), 22(1) or 36(1) of the Social Security Act 1975; or

(c) **for which the student could not reasonably have been expected to support himself out of his earnings because he had the care of a person under the age of 18 years who was dependent upon him.**

(4) In this Regulation—

(a) any reference to a person registered or available for employment is a reference to his being so registered or available for the purposes of section 5 of the Supplementary Benefits Act 1976(**c**);

(b) any reference to an enactment contained in the Supplementary Benefits Act 1976 or the Social Security Act 1975 is a reference to that enactment as from time to time in force and includes, in relation to a period before the coming into force of the enactment in question, a reference to the corresponding enactment then in force.

References to courses

4.—(1) In these Regulations any reference to a designated course shall be construed as a reference to a course prescribed as such by or under Regulation 10 and, in relation to any person, any reference to such a course (otherwise unqualified) shall, as the context requires, be construed as a reference to a designated course which the person in question attends or has applied to attend; and, in relation to any designated course except one prescribed under Regulation 10(1)*(d)*(ii) or (iii), any reference to a course shall be construed as a reference to either a course of full-time study or a sandwich course.

(**a**) 1975 c. 14.
(**b**) 1980 c. 30.
(**c**) 1976 c. 71, amended by Schedule 2 to the Social Security Act 1980 (c. 30).

(2) In these Regulations any reference to a first degree course, a Dip HE course, a course for the Higher Diploma, a course of initial training for teachers, a course comparable to a first degree course or an international course shall be construed in accordance with Regulation 10.

(3) In these Regulations any reference to a sandwich course shall be construed as a reference to such a course within the meaning of paragraph 1 of Schedule 5.

(4) In these Regulations any reference to a course of advanced further education is a reference to a course **such as is mentioned in Schedule 2 to the Education (Schools and Further Education) Regulations 1981(a)**.

General construction and interpretation

5.—(1) In these Regulations references to payments made to a student include references to payments made to the academic authority in respect of the student by virtue of Regulation 25(2).

(2) In calculating a person's income for any year any reduction for income tax is to be made by calculating the tax payable on the income received in that year as if the year were a year of assessment within the meaning of the Income Tax Acts (the necessary apportionment being made in any case where the relevant provisions of those Acts change during the year).

(3) For the purposes of these Regulations a person's marriage is to be treated as having been terminated, not only by the death of the other spouse or the annulment or dissolution of the marriage by an order of a court of competent jurisdiction, but also by virtue of the parties to the marriage ceasing ordinarily to live together, whether or not an order for their separation has been made by any court.

(4) A person shall be treated, for the purposes of Regulation 9 or 13, as ordinarily resident in England and Wales, in the British Islands or in the European Community, if the authority are satisfied that he is not, or has not been, so resident at the relevant time only because he, his spouse or his parent is, or was, temporarily employed outside England and Wales, outside the British Islands or, as the case may be, outside the European Community.

(5) Except where the context otherwise requires, in these Regulations any reference to a Regulation or a Schedule is a reference to a Regulation contained therein or a Schedule thereto; and a reference in a Regulation or a Schedule to a paragraph is a reference to a paragraph of that Regulation or Schedule, and a reference in a paragraph to a sub-paragraph is a reference to a sub-paragraph thereof.

Revocations and transitional provisions

6.—(1) **The Education (Mandatory Awards) Regulations 1981(b) and the**

(a) S.I. 1981/1086.
(b) S.I. 1981/943.

Education (Mandatory Awards) (Amendment) Regulations 1981(a) are hereby revoked.

(2) Without prejudice to section 17(2)*(b)* of the Interpretation Act 1978(**b**) and the definition of "award" in Regulation 2, an award bestowed in pursuance of the said Regulations before the coming into operation of these Regulations, in so far as it could have been bestowed in pursuance of these Regulations, shall, for the purposes thereof, be treated as having been so bestowed.

(3) Where the current academic year of a student's course began in the spring or summer of 1982 then, notwithstanding anything in these Regulations, payments in pursuance of his award in respect of the year beginning on 1st January or, as the case may be, 1st April 1982 shall be the aggregate of—

(a) two-thirds or, as the case may be, one-third of the payments which would have fallen to be made in respect of that year under the Regulations referred to in paragraph (1) had they not been revoked, and

(b) one-third or, as the case may be, two-thirds of the payments which would have fallen to be made in respect of the year beginning on 1st September 1982 under these Regulations had the academic year of his course begun in the autumn of 1982.

(4) **Where an award was bestowed on a student under section 2 of the Education Act 1962 ("the discretionary award") in respect of a course to which section 1 of that Act did not then apply but the course becomes or has become a designated course and an award within the meaning of these Regulations is or has been bestowed on the student in respect of that course ("the mandatory award") then, if the discretionary award continues to be payable, it shall be disregarded in calculating the student's income for the purposes of Regulation 18(1)*(b)* and for the purposes of Regulation 23; but payments on account of the mandatory award in respect of fees and in respect of maintenance for any period shall be respectively reduced or extinguished by those on account of the corresponding element of the discretionary award.**

PART II

AWARDS

Duty to bestow awards

7. Subject to and in accordance with these Regulations, it shall be the duty of an authority to bestow an award in respect of a person's attendance at a designated course during an academic year beginning after 31st August 1982 if the person is ordinarily resident in the authority's area (within the meaning of section 1 of the Education Act 1962).

Modification of provisions for determining ordinary residence

8.—(1) This Regulation shall have effect for modifying paragraph 2 of Schedule 1 to the Education Act 1962 in the case of a person who, apart from this Regulation, would be treated by virtue of that paragraph as having been

(**a**) S.I. 1981/1193.
(**b**) 1978 c. 30.

ordinarily resident in the area of more than one authority within the period of twelve months ending with the date of the beginning of the course.

(2) Any such person as is described in paragraph (1) shall be treated as being ordinarily resident in the area of the authority in which he was so resident on the last day of the month of October, February, or June (according as the academic year of the course begins in the spring, the summer or the autumn respectively) preceding the beginning of the course.

No area students

9.—(1) This Regulation shall apply in the case of such a person as is mentioned in paragraph (2) who, apart from this Regulation, would by virtue of paragraph 2 of Schedule 1 to the Education Act 1962 fall to be treated for the purposes of section 1 of that Act as not being ordinarily resident in the area of any authority.

(2) The person referred to in paragraph (1) is a person who—

(a) is ordinarily resident in England and Wales on the relevant day, or

(b) is resident in England and Wales on the relevant day and is the child of a national of a member state of the European Community who—

(i) where he is employed on the relevant day, is then in employment in England and Wales, or

(ii) where he is not employed on that day (by reason of retirement or otherwise), was last employed in such employment, or

(iii) whether or not he is employed on that day, has, during the period of three years ending therewith, been in such employment for an aggregate period of not less than a year.

(3) A person to whom this Regulation applies shall be treated for the purposes of section 1 of the Education Act 1962 as ordinarily resident—

(a) if at any time during the period of two years preceding the relevant day he would have fallen to be treated as belonging to the area of an authority for the purposes of section 31(3) of the Education Act 1980(**a**) or of section 7 of the Education (Miscellaneous Provisions) Act 1953(**b**), in the last such area;

(b) if sub-paragraph *(a)* does not apply but at any time during the said period he was resident in the area of an authority, in the last such area;

(c) if neither sub-paragraph *(a)* nor *(b)* applies, in the area of the authority in which the establishment providing his course is situate.

(4) In this Regulation "relevant day" means the last day of the month of October, February or June (according as the academic year of the course begins in the spring, the summer or the autumn, respectively) preceding the beginning of the course; and "child" includes a person adopted in pursuance of adoption proceedings and a step-child:

(**a**) 1980 c. 20.
(**b**) 1953 c. 33.

Provided that, in the case of a refugee who entered the United Kingdom on or after the relevant day defined as aforesaid, "relevant day" means—

(a) where he had entered the United Kingdom before the day one month earlier than that of the beginning of the term in which he commences his course, the said day or the day on which he applies for an award, whichever is the earlier;

(b) where he had not so entered the United Kingdom, the day of the beginning of that term or the day on which he applies for an award, whichever is the earlier.

Designated courses

10.—(1) The following are prescribed as designated courses—

(a) a first degree course, that is to say—

(i) a course provided by an establishment for a first degree of a university or for the degree of Bachelor of Medicine or an equivalent degree;

(ii) a course provided by an establishment of further education for a first degree of the Council for National Academic Awards;

(iii) a course provided by the Cranfield Institute of Technology for a first degree of that Institute;

(b) a Dip HE course, that is to say—

(i) a course provided by an establishment for the Diploma of Higher Education;

(ii) a course provided by an establishment for the Diploma of Higher Education or a first degree as the student may elect after the commencement of the course;

(c) a course for the Higher Diploma, that is to say, a course provided by an establishment of further education for the Higher National Diploma, the Higher Diploma of the Technician Education Council ("TEC") or the Higher National Diploma of the Business Education Council ("BEC");

(d) a course of initial training for teachers, that is to say—

(i) a course for the initial training of teachers (other than a course for the degree of Bachelor of Education) provided by an establishment;

(ii) a part-time day course of teacher training, involving not less than 3 days' attendance a week during the course, for the time being prescribed for the purposes of this provision by the Secretary of State;

(iii) any other course of teacher training, whether part-time or partly full-time and partly part-time, for the time being so prescribed;

(e) a course comparable to a first degree course, that is to say—

(i) a course of at least 3 academic years' duration provided by a university for a certificate, diploma or other academic award;

(ii) a course for the time being prescribed for the purposes of this provision by the Secretary of State;

(f) an international course, that is to say, a course provided by an

establishment in the United Kingdom in conjunction with a university, college or other institution in another country for a first degree of a university or a course so provided comparable to a first degree course being, in either case, a course prescribed for the purposes of this provision by the Secretary of State.

(2) In this Regulation references to an establishment and an establishment of further education do not include references to establishments of further education which are neither maintained, nor assisted by recurrent grants, out of public funds.

Conditions

11.—(1) Subject to paragraph (2), the duty of an authority to bestow an award shall be subject to the conditions that—

(a) an application in writing reaches the authority before the end of the term in which the student commences his course; and

(b) the applicant gives the authority a written undertaking that, where any provisional or other payments made in pursuance of the award in respect of a year exceed (for whatever reason) the grant payable in respect of that year, he will, if called upon to do so, repay the excess amount.

(2) For the purposes of paragraph (1)(*a*), an application shall be treated as having reached the authority as there mentioned—

(a) where, to the knowledge of the authority, an application has so reached some other authority;

(b) where before the end of the term in which the student commenced his course it had not become a designated course and the application reaches the authority before the end of the first term after it becomes a designated course;

(c) in the case of a refugee, where the application reaches the authority before the end of the term of his course first beginning after the date on which he was recognised as a refugee **or was accorded asylum,** or

(d) where, having regard to the circumstances of the particular case, the authority consider that it should be so treated.

(3) If the applicant is a minor, paragraph (1)(*b*) shall have effect, with the necessary modifications, as if the references to the applicant were references to the applicant or his parent.

Exceptions relating to attendance at previous courses

12.—(1) An authority shall not bestow an award on a person in respect of his attendance at a course if it is their duty under Regulation 14 to transfer an award already bestowed on him so that it is held in respect of his attendance at that course.

(2) An authority shall not be under a duty to bestow an award on any person in respect of his attendance at any course prescribed by Regulation 10(1)*(b)* or *(c)* if he has previously—

(a) successfully completed a course of teacher training prescribed under sub-paragraph *(d)*(ii) or (iii) of Regulation 10(1), or

(b) attended any other course prescribed by or under Regulation 10(1).

(3) An authority shall not be under a duty to bestow an award on any person in respect of his attendance at any course of two academic years' duration prescribed under sub-paragraph *(e)*(ii) of Regulation 10(1) if he has previously attended such a course.

(4) Subject to paragraphs **(5) to (8)**, an authority shall not be under a duty to bestow an award on any person **where he has previously attended one or more full-time, or satisfactorily completed one or more part-time, courses of advanced further education and the aggregate duration of—**

(a) **such full-time courses which he has attended, and**

(b) **the full-time courses equivalent to such part-time courses which he has successfully completed,**

(ignoring, in the case of a sandwich course, periods of experience) exceeds two academic years; and, for the purposes hereof, a full-time or part-time course outside England and Wales which is comparable to a full-time or, as the case may be, part-time course of advanced further education shall be treated as if it were such a course.

(5) **A previous course shall be disregarded for the purposes of paragraph (4) if it was** provided by a college providing long term residential courses of full-time education for adults which is specified in Regulation 7 of the State Awards Regulations 1978(**a**).

(6) **A previous course shall be disregarded for the purposes of paragraph (4) if—**

(a) **the student is such a person as is mentioned in Regulation 9(2)*(b)*;**

(b) **the previous course was provided by an institution outside the British Islands but within the European Community, and**

(c) **the authority are satisfied—**

(i) **by the student, that he has ceased to attend the previous course without completing it during the year immediately preceding the first year of the course to which his application for an award relates, and**

(ii) **by the academic authority of the establishment providing that course, that it is comparable, in terms of content, to the uncompleted part of the previous course.**

(7) Nothing in paragraph (4) shall affect the duty of an authority to bestow an award on a person—

(a) in respect of his attendance at a course for the post-graduate Certificate in Education, the Art Teacher's Certificate or the Art Teacher's Diploma (or for a qualification comparable with any such certificate or diploma) unless he has previously attended such a course or successfully completed a course which—

(i) was for the degree of Bachelor of Education or a comparable

(**a**) S.I. 1978/1096.

academic award of either a university in the United Kingdom or of the Council for National Academic Awards, and

(ii) was approved as a course for the initial training of teachers for the purposes of Regulation 16(2)*(a)* of the Schools Regulations 1959(**a**) or of any corresponding provision of regulations from time to time in force under section 27 of the Education Act 1980(**b**).

(b) in respect of his attendance at any full-time course of initial training as a teacher of one academic year's duration, or a comparable part-time course, not within sub-paragraph *(a)* above, unless he has for more than three years held a statutory award in respect of his attendance at a full-time course of advanced further education or a comparable course outside England and Wales.

(8) Nothing in paragraph (4) shall affect the duty of an authority to bestow an award on a person if—

(a) he is a refugee;

(b) the previous course was a full-time course provided by an institution outside the British Islands, and

(c) he satisfies the authority that he ceased to attend the previous course, without completing it, during the **four years** immediately preceding his entering the United Kingdom.

(9) For the purposes of this Regulation a person shall not be treated as having previously attended a course by reason only of his having attended from its beginning the course to which his application for an award relates.

(10) For the purposes of this Regulation a person shall only be treated as having attended a course if he has attended either more than one course or one course for a period of more than one term; and it is hereby declared that any reference to a person having attended or completed a course shall be construed as a reference to his having done so before or after the coming into operation of these Regulations.

Other exceptions

13.—(1) An authority shall not be under a duty to bestow an award in respect of a person's attendance at a course—

(a) upon a person who has not been ordinarily resident, throughout the three years preceding the first year of the course in question, in the British Islands or, in the case of such a person as is mentioned in Regulation 9(2)*(b)*, has not been so resident in the European Community;

(b) upon a person who has, in the opinion of the authority, shown himself by his conduct to be unfitted to receive an award.

(2) Paragraph (1)*(a)* shall not apply in the case of a refugee who has not

(**a**) S.I. 1959/364, revoked by S.I. 1982/106.
(**b**) 1980 c. 20; the relevant regulations currently in force are the Education (Teachers) Regulations 1982 (S.I. 1982/106).

been ordinarily resident outside the British Islands since he was recognised as a refugee **or was accorded asylum.**

Transfer of awards

14.—(1) An award shall be transferred by the authority so as to be held in respect of attendance at a course other than that in respect of which it is held in any case where either—

(a) subject to paragraph (2), on the recommendation of the academic authority the student commences to attend another course ("the new course") at the establishment;

(b) subject to paragraph (2), with the written consent of the academic authorities of both establishments concerned, given on educational grounds, the student commences to attend a course ("the new course") at another establishment;

(c) subject to paragraph (3), after commencing a course for the Certificate in Education, the student is, on or before the completion of that course, admitted to a course for the degree of Bachelor of Education;

(d) on the completion of a course for the Certificate in Education or the degree of Bachelor of Education, the student is admitted to a course of initial training for teachers of the deaf, or

(e) subject to paragraph (3), after commencing a course for the degree (other than an honours degree) of Bachelor of Education, the student is, on or before the completion of that course, admitted to a course for the honours degree of Bachelor of Education.

(2) An award shall not be transferred in pursuance of paragraph (1)*(a)* or *(b)* unless either—

(a) the requisite recommendation or consent is given before the expiry of two months after the end of the first year of the course in respect of which the award was originally bestowed, or

(b) the authority, after consulting the academic authority or authorities concerned, are satisfied that the period which the student in question will ordinarily require for the completion of the new course will expire not later than the period which he would so require for the completion of the course in respect of which the award is held, ignoring, in each case, in the case of a sandwich course, periods of experience,

and, after consulting the academic authority concerned, an authority may refuse the transfer of an award as aforesaid if they are satisfied that when the student applied for it he did not intend to complete the course to which his application related.

(3) An award shall not be transferred in pursuance of paragraph (1)*(c)* or *(e)* so as to be held in respect of his attendance at a course for the degree of Bachelor of Education **if the period which the student in question would ordinarily require for the completion of that course, when aggregated with the period for which the student has already pursued a course in respect of which the award was held, exceeds—**

(a) **five years where the award would be held in respect of a course for the honours degree of Bachelor of Education, or**

(b) **four years where the award would be held in respect of a course for that degree not being an honours degree;**

so, however, that where the student has pursued a part-time course, for the purposes hereof account shall only be taken of that proportion of the period for which he pursued that course which the period ordinarily required to complete the full-time course equivalent to the part-time course bears to the period so required to complete the part-time course.

(4) For the purposes of the duty of an authority to transfer an award in pursuance of paragraph (1)*(c), (d),* or *(e)* it shall be immaterial whether or not the two courses are provided by the same establishment.

Termination of awards

15.—(1) An award shall terminate on the expiry of the period ordinarily required for the completion of the course:

Provided that—

(a) if the academic authority refuse to allow the student to complete the course, the authority shall terminate the award forthwith;

(b) if the student does not complete the course within the period ordinarily required, the authority—

(i) may extend the award until the student has completed the course; and

(ii) shall extend it for a period equivalent to any period in respect of which they have made any payment under Regulation 26(1).

(2) The authority may, after consultation with the academic authority, terminate the award if they are satisfied that the student has either—

(a) abandoned the course in respect of which it is held and the award does not fall to be transferred in pursuance of Regulation 14, or

(b) shown himself by his conduct to be unfitted to hold the award.

Supplementary provisions

16. The authority may require the student to provide from time to time such information as they consider necessary for the exercise of their functions under this Part; and if in the case of any student the authority are satisfied that he has wilfully failed to comply with any such requirement or has provided information which he knows to be false in a material particular or has recklessly provided information which is false in a material particular, they may terminate the award or withhold any payments due under it as they see fit.

PART III

PAYMENTS

Payments

17. Subject to Regulations 16, 23, 26 and 27, the authority shall in respect of each year pay in pursuance of the award—

(a) in respect of fees, a sum equal to the aggregate of any such fees payable in respect of the student as are described in Schedule 1;

(b) in respect of maintenance—

(i) except in a case in which Regulations 20, 21, 22 or 24 applies, either the sum of £410 (in these Regulations called "the minimum maintenance payment") or a grant calculated in accordance with Regulation 18 (in these Regulations called "the maintenance grant" or "the full maintenance grant"), whichever is the greater;

(ii) in a case in which one of those Regulations applies (subject to Regulation 20(2)) a sum or grant determined in accordance with the Regulation in question;

and so much of the sum or grant referred to in sub-paragraph *(b)* as appears to the authority to be appropriate shall be treated as being in respect of the Easter and Christmas vacations.

Calculation of maintenance grant

18.—(1) The maintenance grant in respect of any year shall be the amount by which the student's resources fall short of his requirements and for the purpose of ascertaining that amount—

(a) the requirements of the student shall be taken to be the aggregate of such of the amounts specified in Schedule 2 as are applicable in his case;

(b) the resources of the student shall be taken to be the aggregate of his income for the year calculated in accordance with Part 1 of Schedule 3 and any contribution applicable in his case by virtue of Part 2 or 3 of that Schedule.

(2) This Regulation and Schedules 2 and 3 shall have effect—

(a) in the case of such a student as is mentioned in Schedule 4, subject to the provisions thereof;

(b) where Regulation 20 applies, subject as therein provided.

Assessment of requirements and resources

19. The requirements and resources of a student shall be assessed by the authority and, for the purpose of the exercise of their functions under this Regulation, the authority shall require the student to provide from time to time such information as they consider necessary as to the resources of any person whose means are relevant to the assessment of his requirements and resources.

Sandwich courses

20.—(1) This Regulation shall apply where the course is a sandwich course unless the student is a member of a religious order and Regulation 21 applies.

(2) For the purpose of calculating payments in respect of maintenance under Regulation 17(*b*) in respect of a sandwich year, that Regulation and Schedules 2 and 3 shall have effect subject to the provisions of Schedule 5; but no such payments shall be made in respect of a year in which there are no periods of full-time study.

Members of religious orders

21.—(1) This Regulation shall apply where the student is a member of a religious order ("the Order") unless the course is a course of teacher training prescribed under Regulation 10(1)*(d)*(iii) and Regulation 22 applies.

(2) Subject to paragraph (5), the payment in respect of maintenance under Regulation 17*(b)* shall be the sum specified as appropriate in the case of the student in paragraph (3) or (4):

Provided that—

(a) where the course is a sandwich course, the payment in respect of a sandwich year shall be the prescribed proportion of the sum so specified and no payment shall be made in respect of a year which includes no periods of full-time study;

(b) where the course is a part-time course of teacher training prescribed under Regulation 10(1)*(d)*(ii), the payment shall be three-quarters of the sum so specified.

(3) In the case of a student who resides at his parents' home or in a house of the Order, the appropriate sum shall be **£675.**

(4) In the case of any other student, the appropriate sum shall be **£880** except that, where he is attending a course—

(a) at the University of London,

(b) at an establishment within the area comprising the City of London and the metropolitan police district, or

(c) at an institution in a country outside the United Kingdom,

it shall be **£1,045.**

(5) The payment in respect of maintenance, determined as aforesaid, shall, in the case of any student who is attending such a course as is mentioned in paragraph 13(1) of Part 2 of Schedule 2 and for the purposes thereof necessarily incurs expenditure in the purchase of special equipment, be increased by so much of that expenditure as does not during the course exceed **£75.**

Courses of teacher training

22.—(1) This Regulation shall apply—

(a) where the course is a part-time course of teacher training prescribed under sub-paragraph *(d)*(ii) or *(d)*(iii) of Regulation 10(1), or

(b) where it is a partly full-time and partly part-time one prescribed under the said sub-paragraph *(d)*(iii),

unless the student is a member of a religious order, the course is a part-time course of teacher training prescribed under the said sub-paragraph *(d)*(ii) and Regulation 21 applies.

(2) Where the course is prescribed under the said sub-paragraph *(d)*(ii), the payment in respect of maintenance under Regulation 17*(b)* shall be the minimum maintenance payment or a grant equal to three-quarters of the full maintenance grant, whichever is the greater.

(3) Subject to the following paragraphs, where the course is prescribed under the said sub-paragraph *(d)*(iii), the said payment under Regulation 17*(b)* shall be:—

(a) in a year in which the student's periods of study are all periods of full-time study or in which his aggregate period of full-time study is 30 weeks or more, the minimum maintenance payment or the full maintenance grant, whichever is the greater;

(b) in a year in which the student's periods of study are all periods of part-time study, a sum equal to the aggregate of—

(i) his requirement in respect of such expenditure as is mentioned in paragraph 10 of Part 2 of Schedule 2, determined as therein provided ("travelling requirement"), and

(ii) the sum of **£220**;

(c) in any other year, a sum equal to the aggregate of—

(i) his travelling requirement;

(ii) the appropriate proportion of the difference between his travelling requirement and either the minimum maintenance payment or the full maintenance grant, whichever is the greater, namely, the proportion which the student's aggregate period of full-time study in the year, expressed in weeks, bears to 30, and

(iii) the appropriate proportion of **£220,** namely, the proportion which the difference between the said aggregate period and thirty weeks bears to 30.

(4) Where the first year of a student's course began before 1st September 1978, sub-paragraphs *(b)*(ii) and *(c)*(iii) of paragraph (3) shall have effect as if the references therein to the sum of **£220** were references to the sum of £245.

(5) In relation to a student employed full-time as a teacher, paragraph (3) shall have effect, except in such a year as is mentioned in sub-paragraph *(a)* thereof, as if it provided that the said payment under Regulation 17*(b)* should equal the aggregate of such expenditure which he is obliged to incur as mentioned in paragraph 10 of Part 2 of Schedule 2 subject, however, to the proviso to sub-paragraph (2) of that paragraph.

(6) In relation to a student attending a course provided by the University of Oxford or Cambridge, sub-paragraphs *(a)* and *(c)*(ii) and (iii) of paragraph (3) shall have effect as if any reference therein to—

(a) a period of 30 weeks were a reference to a period of 25 weeks, and

(b) the proportion which a period expressed in weeks bears to 30 were a reference to the proportion which that period bears to 25.

(7) For the purposes of this Regulation a day shall be reckoned as a seventh of a week.

Assisted students

23.—(1) Notwithstanding anything in the preceding provisions of these Regulations, no payment under Regulation 17*(a)* or *(b)* shall be made to a

student in respect of any year in respect whereof he receives such payments as are mentioned in paragraph (2) amounting to not less than the aggregate of—

(a) such fees payable in respect of him as are described in Schedule 1, and

(b) his requirements for maintenance ascertained in accordance with—

(i) Part 1 of Schedule 2,

(ii) paragraphs 6 and 7 of Part 2 of that Schedule, and

(iii) Parts 3 and 4 of that Schedule.

(2) The payments referred to in paragraph (1) are the aggregate payments received by the student—

(a) in pursuance of any scholarship, studentship, exhibition or award of similar description bestowed on him in respect of the course (otherwise than in pursuance of section 1 of the Education Act 1962), and

(b) if he is in gainful employment, by way of remuneration (reduced by income tax and social security contributions) paid in respect of any period for which he has leave of absence or is relieved of his normal duties for the purpose of attending the course;

except that, if the student's course is a part-time course of teacher training prescribed under Regulation 10(1)*(d)*(iii), or the part-time part of a course so prescribed which is partly full-time and partly part-time, any payments by way of remuneration shall be disregarded.

Students provided with free board and lodging

24.—(1) This Regulation shall apply where the student is provided with free board and lodging by the academic authority in accordance with arrangements whereunder charges for board and lodging are made only in the case of students whose resources exceed their requirements (ascertained as provided in Regulation 18), unless the student is a member of a religious order and Regulation 21 applies.

(2) The payment in respect of maintenance under Regulation 17*(b)* shall be a maintenance grant calculated in accordance with Regulation 18.

Method of payment

25.—(1) The authority shall make any payment due under these Regulations in such instalments (if any) and at such times as they consider appropriate; and in the exercise of their functions under this paragraph the authority may in particular make provisional payments pending the final calculation of the award.

(2) Any payment in respect of such fees as are described in Schedule 1 may be made to the academic authority but subject thereto all payments shall be made to the student.

(3) **Where, in pursuance of this Regulation, a payment in respect of any period is made in advance or is provisional then, without prejudice to Regulation 27 or the recovery of an over-payment by way of a deduction from a subsequent payment, any over-payment or under-payment shall be adjusted by**

payment between the student or, as the case may be, the academic authority and the authority.

Discretionary payments

26.—(1) In respect of any period during which the student repeats any part of his course, the authority shall not be required to make any payments under Regulation 17*(a)* or *(b)* but may pay in pursuance of the award such sums (if any) as they consider appropriate, being sums not exceeding the amount of any payments that would, apart from this Regulation, be payable to that student in respect of that period.

(2) Subject to paragraph (3), paragraph (4) shall apply in the case of a student who—

(a) has previously attended a course of advanced further education being—

(i) a course of up to two academic years' duration, in the case of one designated by or under Regulation 10(1), or

(ii) a course of two academic years' duration, in the case of one not so designated,

(ignoring, in the case of a sandwich course, periods of experience) or has previously successfully completed a part-time course corresponding to such a course as is mentioned above ("the previous course"), and

(b) holds an award bestowed so as to be held, in respect of a course prescribed by or under Regulation 10(1)*(a)*, *(d)*, *(e)* or *(f)* being a course ordinarily of more than one year's duration ("the current course").

(3) Paragraph (4) shall not apply if the current course is for the degree of Bachelor of Education and a subject thereof is—

(a) physics, chemistry or mathematics (or a combination of those subjects), or

(b) craft, design and technology, or

(c) business studies, or

(d) some other subject the study of which the authority are satisfied fits a person to teach in schools any of the above mentioned subjects.

(4) Where this paragraph applies, the authority shall only be required to make payments under Regulation 17*(a)* or *(b)* in pursuance of the award in respect of the current course—

(a) where that course is ordinarily of not more than two years' duration, in respect of the final year of the student's course **which, in the case of a sandwich course, includes periods of full-time study;**

(b) where that course is ordinarily of a greater number of years' duration, in respect of that number less two of the final years of the student's course **which, in the case of a sandwich course, include periods of full-time study;**

but, in respect of any **other year** of the student's current course, they may make such payments as they consider appropriate not exceeding those which would, apart from this Regulation, have been payable under Regulation 17*(a)* or *(b)* as aforesaid.

(5) In this Regulation any reference—

(a) to the ordinary duration of a course is a reference to the period ordinarily required for its completion by a student who is not excused part of the course on account of his having attended a previous course (ignoring, in the case of a sandwich course, periods of experience);

(b) to the final year or years of a student's course is, in the case of a student so excused part of the course, a reference thereto after taking account of the consequential reduction in the duration of his course, and

(c) to a person having attended a course shall be construed as provided in Regulation 12(10).

Withholding and reduction of payments

27.—(1) Without prejudice to Regulation 16, in the case of any student who is for the time being in default of any requirement to provide such information as is described in Regulation 19, the authority may withhold, in part, any payment due to him in respect of maintenance and calculated or determined in accordance with Regulation 18, 20 or 22 or, in whole or in part, any such payment determined in accordance with Regulation 24:

Provided that a partial payment made to the student in respect of any year in which he remains in default shall not (unless Regulation 24 applies to him) be less than the minimum maintenance payment.

(2) In respect of any period—

(a) after the termination of an award,

(b) during which a student is excluded from attendance at the course by the academic authority, or

(c) during which a student is absent from his course without leave,

any payment otherwise due in pursuance of the award shall be reduced by the aggregate sum mentioned in paragraph (4).

(3) In respect of any other period being—

(a) a period during which a student is absent from his course (other than a period of not more than 28 days due to illness), or

(b) where an award held in respect of one course is transferred in pursuance of Regulation 14 so as to be held in respect of another course, a period during which the student is not required to attend either course (other than the period of a single vacation),

the authority may reduce any payment otherwise due in pursuance of the award by such amount, not exceeding the aggregate sum mentioned in paragraph (4), as having regard to all relevant circumstances they consider appropriate.

(4) The sum referred to in paragraph (2) and (3) is the aggregate of—

(a) fees otherwise due that are not payable by reason of the student's non-attendance, and

(b) the appropriate proportion of the balance of any payments in respect of maintenance payable in pursuance of Regulation 17*(b)*.

SCHEDULE 1 Regulations 17, 23(1) and 25(2)

FEES

The fees referred to in Regulation 17*(a)* are—

(a) the aggregate of any fees for admission, registration or matriculation (including matriculation exemption), any sessional or tuition fees, any composition fee and any graduation fee (in each case excluding any element thereof representing or attributable to any such fee as is mentioned in the following sub-paragraphs, or to maintenance) subject to a maximum of **£480:**

Provided that the said maximum—

(i) shall be **£1,280** in the case of a course at the University College at Buckingham;

(ii) **shall be £240 in the case of a course prescribed under Regulation 10(1)*(d)*(iii) unless the course is partly full-time and involves more than 10 weeks full-time attendance in the relevant year, and**

(iii) shall not apply in the case of a course at the Guildhall School of Music, **the Heythrop College,** the London College of Music, the Royal Academy of Music, the Royal Academy Schools, the Royal College of Music or the Trinity College of Music;

(b) college fees or dues at the universities of Cambridge, Durham, Kent, Lancaster, Oxford and York (excluding any element thereof representing or attributable to any such fee as is mentioned in the following sub-paragraph or to maintenance);

(c) any fees charged by an external body in respect of examinations or the validation of the course or otherwise charged by such a body whose requirements must (for the purposes of the course) be satisfied, or any fees attributable to fees so charged.

SCHEDULE 2 Regulations 18, 20(2), 21(5), 22(3) and 23(1)

REQUIREMENTS

PART I

ORDINARY MAINTENANCE

1.—(1) The requirements of the student referred to in Regulation 18(1)*(a)* shall include his requirement for ordinary maintenance during—

(a) any period while he is attending the course, and

(b) the Christmas and Easter vacations;

and the amount of such requirement ("ordinary maintenance requirement") shall be determined in accordance with this Part of this Schedule.

(2) Where a student's ordinary maintenance requirements are different in respect of different parts of a year, his ordinary maintenance requirement for that year shall be the aggregate of the proportionate parts of those differing requirements.

2.—(1) Subject to paragraph 4 below, this paragraph shall apply in the case of—

(a) any student who, on the recommendation of the academic authority, resides in the establishment or in a hostel or other accommodation administered by the academic authority;

SCHEDULE 2 (*contd.*)

(b) any independent or married student who does not reside at his parents' home;

(c) any other student who does not reside at his parents' home, except where he can in the opinion of the authority conveniently attend the course from his parents' home and the authority, after consultation with the academic authority, consider that in all the circumstances the ordinary maintenance requirement specified in paragraph 3(2) would be appropriate; and

(d) any student residing at his parents' home whose parents by reason of age, incapacity or otherwise cannot reasonably be expected to support him and in respect of whom the authority are satisfed that in all the circumstances the ordinary maintenance requirement specified herein would be appropriate.

(2) In the case of such a student the ordinary maintenance requirement shall be **£1,595** except that—

(a) where he is attending a course at the University of London or at an establishment within the area comprising the City of London and the metropolitan police district, or

(b) where he is attending, for at least one term and as a necessary part of his course, at an institution in a country outside the United Kingdom,

it shall be **£1,900.**

3.—(1) Subject to paragraph 4, this paragraph shall apply in the case of any other student, that is to say, in the case of—

(a) a student residing at his parents' home, except where the conditions specified in paragraph 2(1)*(d)* are satisfied;

(b) a student whose case falls within the exception to paragraph 2(1)*(c)*.

(2) In the case of such a student the ordinary maintenance requirement shall be **£1,225.**

4.—(1) This paragraph shall apply, to the exclusion of paragraph 2 or 3, in the case of a student who is provided with board and lodging by the academic authority in accordance with arrangements under which charges for board and lodging are made only in the case of those students whose resources exceed their requirements (ascertained as provided in Regulation 18).

(2) In the case of such a student the ordinary maintenance requirement shall be **£655.**

PART 2

SUPPLEMENTARY MAINTENANCE ETC.

5. The requirements referred to in Regulation 18(1)*(a)* shall include the student's requirements—

(a) for supplementary maintenance in the cases and for the periods mentioned in paragraphs 6, 7, 8 and 14, and

(b) in respect of such expenditure as is mentioned in paragraphs 9 to 13 and 15;

and the amount of any such requirement ("supplementary requirement") shall be determined in accordance with this Part of this Schedule.

6.—(1) This paragraph shall apply in the case of a student who having, in any academic year, attended his course—

SCHEDULE 2 (*contd.*)

(a) in the case of a course provided by the University of Oxford or Cambridge, for a period of 25 weeks 3 days, or

(b) in the case of any other course, for a period of 30 weeks 3 days,

in that year attends his course, howsoever provided, for a further period ("the excess period") unless, as respects that period, he is provided with board and lodging as mentioned in paragraph 4.

(2) In respect of each week and any part of a week comprised in the excess period the supplementary requirement shall be—

(a) in the case of a student residing at his parents' home, **£16.95**;

(b) in the case of a student not so residing, **£29.30** except that—

(i) where he is attending a course at the University of London or at an establishment within the area comprising the City of London and the metropolitan police district, or

(ii) where he is attending, for at least one term and as a necessary part of his course, at an institution in a country outside the United Kingdom,

it shall be **£39.30.**

7.—(1) This paragraph shall apply in the case of a student who attends at his course for a period of not less than 45 weeks in any continuous period of 52 weeks.

(2) In respect of each aggregate period of a complete week for which he does not attend at his course in the period of 52 weeks in question, the student's supplementary requirement shall be determined in accordance with paragraph 6(2).

8.—(1) This paragraph shall apply, unless paragraph 7 applies, in the case of a student at an establishment of further education which is not wholly maintained out of public funds, or at a service establishment mentioned in sub-paragraph (3), who undertakes a period of vacation study on the recommendation of the academic authority—

(a) under the guidance of that authority, or

(b) where he is studying modern languages, with a family (approved for the purposes hereof by that authority) in a country whose language is a main language of the course.

(2) In respect of each day of such vacation study the supplementary requirement shall be such amount, if any, as the authority consider appropriate not exceeding the maximum amount hereinafter specified, that is to say—

(a) in the case of a student residing at his parents' home, the maximum amount of **£3.50**;

(b) in the case of a student not so residing, the maximum amount of **£5.30** except that—

(i) where he is studying at an establishment within the area comprising the City of London and the metropolitan police district, or

(ii) where he is studying (either at an institution or as mentioned in sub-paragraph (1)*(b)*) in a country outside the United Kingdom,

it shall be **£6.75**.

(3) The service establishments referred to in paragraph (1) are the Royal Military College of Science, Shrivenham, and the Royal Naval Engineering College, Manadon.

SCHEDULE 2 (*contd.*)

9.—(1) This paragraph shall apply in the case of a student at an establishment of further education which is not wholly maintained out of public funds, or at a service establishment mentioned in paragraph 8(3), who incurs additional expenditure on his maintenance for the purpose of attending, as part of his course, a period of term-time residential study away from the establishment, being study within the United Kingdom unless (apart from the said period) he is attending, as part of his course, at an institution in a country outside the United Kingdom and the study is away from that institution.

(2) In respect of each day for which the student incurs such additional expenditure his supplementary requirement shall be **£4.50** or the daily additional expenditure, whichever is the less:

Provided that where the expenditure was incurred for the purposes of a period of study which was not a necessary part of his course, his requirement in respect thereof shall be such amount as the authority consider appropriate, not exceeding the amount determined as aforesaid.

10.—(1) This paragraph shall apply in the case of a student who is obliged to incur expenditure—

(a) within the United Kingdom for the purpose of attending the establishment;

(b) within or outside the United Kingdom, for the purpose of attending, as part of his course, any period of study at an institution in a country outside the United Kingdom;

(c) in the case of a student at an establishment of further education which is not wholly maintained out of public funds, or at a service establishment mentioned in paragraph 8(3)—

(i) within or outside the United Kingdom, for the purpose of attending a period of vacation study or of term-time residential study in respect of which he has a supplementary requirement under paragraph 8 or 9 above, and

(ii) without prejudice to the preceding provisions of this paragraph, on any other term-time travel within the United Kingdom in connection with his course.

(2) The student's supplementary requirement in respect of such expenditure shall be the amount by which, in the aggregate, it exceeds £50:

Provided that, where a period of study outside the United Kingdom (whether or not at an institution) is not a necessary part of the student's course, in arriving at the said aggregate the authority, save in so far and to the extent that they otherwise consider appropriate, shall take no account of so much of his expenditure for the purpose of attending that period of study as—

(a) was incurred outside the United Kingdom, or

(b) was incurred within the United Kingdom but is in respect of a journey between a port or airport within, and a place outside, the United Kingdom or is in respect of a benefit to be enjoyed outside the United Kingdom.

(3) The reference in sub-paragraph (1)*(a)* to the student attending the establishment shall be construed—

(a) in the case of any establishment which is a constituent college, hall or school (including medical school) of a university or is a university with such constituent establishments, as including a reference to his attending, in connection with his course, any constituent establishment of the university, and

(b) in the case of a student attending a course in medicine, dentistry, or nursing a necessary part of which is a period of study by way of clinical training, as including a reference to his attending, in connection with his course but otherwise than for the purposes of residential study away from the establishment, any hospital not comprised therein at which facilities for clinical training are provided.

SCHEDULE 2 (*contd.*)

(4) For the purposes of this paragraph any reference to expenditure incurred for the purpose of attending an establishment or period of study includes expenditure both before and after so attending.

11.—(1) This paragraph shall apply in the case of a student whose home is for the time being outside the United Kingdom and who incurs expenditure travelling between his home and the establishment at the beginning and end of term.

(2) The student's supplementary requirement in respect of such expenditure shall be such amount, not exceeding the expenditure the student was obliged to incur, as the authority consider appropriate having regard to his supplementary requirement under paragraph 10.

12.—(1) This paragraph shall apply in the case of a student who reasonably incurs any expenditure in insuring against liability for the cost of medical treatment provided outside the United Kingdom for any illness or bodily injury contracted or suffered during a period of study outside the United Kingdom.

(2) The student's supplementary requirement in respect of such expenditure shall be the amount reasonably incurred:

Provided that where the expenditure was incurred in connection with a period of study which was not a necessary part of his course, his requirement in respect thereof shall be such amount as the authority consider appropriate, not exceeding the said amount.

13.—(1) This paragraph shall apply in the case of a student who—

(a) is attending a course in architecture, art and design, home economics, landscape architecture, medicine, music, ophthalmic optics, physical education, town and country planning or veterinary science (or medicine) or a course comprising any of those subjects as a principal subject, and

(b) for the purposes thereof necessarily incurs expenditure in the purchase of special equipment.

(2) The student's supplementary requirement in respect of such expenditure shall be so much of the expenditure as does not during the course exceed **£75.**

14.—(1) This paragraph shall apply in the case of a student who, in any week during a vacation (not being a week in respect of which a supplementary requirement falls to be determined under paragraph 7 or 8) would, in the opinion of the authority, suffer undue hardship but for this paragraph.

(2) The student's supplementary requirement in respect of each such week shall be such amount as the authority consider appropriate having regard to his means, not exceeding **£38**.

15.—(1) This paragraph shall apply in the case of a disabled student where the authority are satisfied that, by reason of his disability, he is obliged to incur additional expenditure in respect of his attendance at the course.

(2) The student's supplementary requirement in respect of such expenditure shall be such amount as the authority consider appropriate not exceeding **£500**.

SCHEDULE 2 (*contd.*)

PART 3

MAINTENANCE OF DEPENDANTS

16.—(1) The requirements referred to in Regulations 18(1)*(a)* shall include the student's requirements for the maintenance of dependants during the year and the amount of any such requirement ("dependants requirement") shall be determined in accordance with this Part of this Schedule.

(2) Where a student's requirements for the maintenance of dependants are different in respect of different parts of a year, his dependants requirement for that year shall be the aggregate of the proportionate parts of those differing requirements.

17.—(1) In this Part of this Schedule—

"adult dependant" means, in relation to a student, an adult person dependent on the student not being his child, his spouse or a person living with him as his spouse or his former spouse, subject however to sub-paragraphs (2), (3) and (4);

"child", in relation to a student, includes a person adopted in pursuance of adoption proceedings and a step-child but does not include a child born during the student's course unless born of a marriage contracted before the first year of that course or adopted jointly by the student and his spouse by such a marriage, subject however to sub-paragraph (4);

"dependant" means, in relation to a student, his dependent child, his spouse or an adult dependant, subject however to sub-paragraphs (2) and (3);

"income" means income for the year from all sources less income tax, social security contributions and child benefit and, in the case of the student's spouse, less—

(a) where she holds an award in respect of a course of teacher training prescribed under Regulation 10(1)*(d)*(iii), being a part-time course or a course which is partly full-time and partly part-time, the payments in respect of maintenance made to her in pursuance of Regulation 17*(b)* or so much of those payments as relates to the part-time part of the course,

(b) where she or the student make any payment which was previously made by him in pursuance of an obligation incurred before the first year of his course—

(i) if, in the opinion of the authority the obligation had been reasonably so incurred, an amount equal to the payment in question,

(ii) if, in their opinion only a lesser obligation could have been reasonably so incurred, such correspondingly lesser amount (if any) as appears to them appropriate,

(c) **any allowance payable to her by an adoption agency in pursuance of a scheme approved by the Secretary of State under section 50 of the Adoption Act 1958(a), and**

(d) **where a child in the care of a local authority is boarded out with her, any payment made to her in pursuance of section 21(1) of the Child Care Act 1980(b);**

except that "income" does not include any attendance or mobility allowance under section 35 or 37A of the Social Security Act 1975(**c**);

"relevant award" means a statutory award in respect of a person's attendance at—

(a) a full-time course of advanced further education or a comparable course outside England and Wales,

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(**a**) 1958 c. 5, amended by section 32 of the Children Act 1975 (c. 72).
(**b**) 1980 c. 5.
(**c**) 1975 c. 14, amended by section 22 of the Social Security Pensions Act 1975 (c. 60).

SCHEDULE 2 (*contd.*)

(b) a course prescribed under sub-paragraph *(d)*(ii) of Regulation 10(1), or

(c) the full-time part of a course prescribed under sub-paragraph *(d)*(iii) of Regulation 10(1) which is partly full-time and partly part-time;

"spouse", except in the definition above of adult dependant, means in relation to a student his spouse by a marriage contracted before the first year of his course, so however that a person shall be treated as though not the student's spouse if they have ceased ordinarily to live together whether or not an order for their separation has been made by any court, subject however to sub-paragraph (4).

(2) A person, including the student's spouse, shall not be treated as a dependant of the student during any period for which that person—

(a) holds a relevant award, or

(b) (save for the purposes of paragraph 20) is ordinarily living outside the United Kingdom.

(3) A person shall not be treated as a student's adult dependant or as his dependent child—

(a) in the case of a person other than a child of the student, if his income exceeds by £345 or more the sum specified in paragraph 18(4)*(a)*;

(b) in the case of a child of a student who either has a spouse who is, or but for sub-paragraph (2) would be, his dependant or has an adult dependant, if the child's income **so** exceeds the sum specified in paragraph 18(4)*(b)* and applicable to his age;

(c) in the case of a child of a student not falling within sub-paragraph (b), unless either—

(i) the child is the only or eldest child dependent on the student whose income does not **so** exceed the sum specified in paragraph 18(4)*(a)*, or

(ii) the child's income does not **so** exceed the sum specified in paragraph 18(4)*(b)* and applicable to his age,

subject, however to sub-paragraph (4).

(4) In the case of a student—

(a) who began his course before 1st September 1981;

(b) whose dependants requirement under paragraph 18 of Part 3 of Schedule 2 to the Education (Mandatory Awards) Regulations 1980(**a**), before the revocation of those Regulations, took account of an adult dependant, spouse or child who falls outside the definitions in sub-paragraph (1) above, and

(c) whose dependants requirement thereunder would have continued to take account of the person in question if those Regulations had not been revoked and neither the Education (Mandatory Awards) Regulations 1981 **nor these Regulations** had been made,

the person in question shall be treated as the student's adult dependant, spouse, or as the case may be, child for the purposes of paragraph 18 below and, in relation to that person, sub-paragraph (3) above shall not apply.

18.—(1) This paragraph shall apply in the case of a student who married before the first year of his course where he is an independent student with dependants except that for the purpose of determining a student's dependants requirement for an adult dependant it shall be immaterial whether or not he married as aforesaid.

(**a**) S.I. 1980/974.

SCHEDULE 2 (*contd.*)

(2) The dependants requirement of the student shall, subject to paragraphs 19 and 20, be—

(a) if the student's spouse holds a statutory award and in calculating payments under it account is taken of the spouse's dependants requirement, one half of the amount determined in accordance with sub-paragraphs (3) and (4);

(b) in any other case, the whole of the amount so determined.

(3) The amount referred to in sub-paragraph (2) shall be the amount which is X−(Y−Z) where—

(a) X is the aggregate of the relevant sums specified in sub-paragraph (4);

(b) Y is the aggregate of the income of the student's dependants;

(c) Z is so much of the sum ascertained by multiplying £345 by the number of his dependants as does not exceed Y.

(4) The relevant sums referred to in sub-paragraph (3) are—

(a) except where the student has a spouse who is the holder of a relevant award, **£1,070**, and

(b) in respect of each dependent child—

(i) under the age of 11 immediately before the beginning of the academic year, or born during that year, **£220,**

(ii) then aged 11 or over, but **under 16, £450,**

(iii) then aged **16 or over, but under 18, £585,**

(iv) **then aged 18 or over, £835;**

except that the only or eldest dependent child shall be disregarded for the purposes hereof if the student has neither an adult dependant nor a spouse who is, or but for paragraph 17(2) would be, a dependant.

19.—(1) This paragraph shall apply in the case of an independent student with dependants who maintains a home for himself and a dependant at a place other than that at which he resides while attending the course.

(2) The dependants requirement of the student (determined in accordance with paragraph 18(2)*(a)* or *(b)*) shall be increased by **£370.**

20.—(1) This paragraph shall apply in the case of a student, in whose case paragraph 18 applies, who maintains any dependant outside the United Kingdom.

(2) Notwithstanding anything in the foregoing paragraphs of this Part of this Schedule, the dependants requirement of the student shall be of such amount, if any, as the authority consider reasonable in all the circumstances, not exceeding the amount determined in accordance with those paragraphs.

PART 4

OLDER STUDENTS

21. This Part of this Schedule shall apply in the case of a student who attained the age of 26 before the first year of the course in respect of which his award was originally bestowed and either—

(a) was in full-time employment for a total of three of the six years immediately preceding that year; or

(b) held an award (or was in receipt of a grant under arrangements made under

SCHEDULE 2 (*contd.*)

section 2(3) of the Education Act 1962) in respect of his attendance at a previous course and either was in full-time employment as aforesaid immediately preceding the first year of that course or was a person to whom paragraph 14 of Schedule 1 to the 1971 Regulations applied (or any provision to the like effect in such arrangements as aforesaid).

22. The requirements referred to in Regulation 18(1)*(a)* shall, in the case of such a student, include—

(a) where at the beginning of the first year of his course he was aged 26 years, the sum of **£155;**

(b) where he was so aged 27 years, the sum of **£305;**

(c) where he was so aged 28 years, the sum of **£465;**

(d) where he was so aged 29 or more years, the sum of **£615.**

PART 5

CONSTRUCTION OF PARTS 1 TO 4

23. In this Schedule, any reference to the home of the student's parents shall be construed, in the case of a student whose spouse attends a full-time course at any establishment, as including a reference to the home of the parents of the student's spouse.

24. In this Schedule, except where the context otherwise requires, any reference to a requirement, expenditure or attendance in respect of which no period of time is specified shall be construed as a reference to a requirement, expenditure or attendance for the year.

25. For the purposes of this Schedule, attendance at an institution, or a period of study, is a necessary part of a student's course only where the authority are satisfied that if the student did not attend the institution, or undertake the period of study, he would not be eligible to complete his course; and, for the purpose of being so satisfied, the authority may require the matter to be evidenced by a certificate given by the academic authority.

SCHEDULE 3 Regulation 18

RESOURCES

PART 1

STUDENT'S INCOME

Calculation of student's income

1.—(1) In calculating the student's income for the purposes of Regulation 18(1)*(b)* there shall be taken into account his income (reduced by income tax and social security contributions) from all sources, but there shall be disregarded the following resources—

(a) the first £345 of the aggregate of—

(i) any income other than such as is mentioned in any of the following sub-paragraphs, and

(ii) so much of any income mentioned in sub-paragraph *(b)* as is not disregarded under that sub-paragraph;

SCHEDULE 3 (*contd.*)

(b) the first £500 of any income by way of—

(i) scholarship, studentship, exhibition or award of a similar description bestowed on the student in respect of the course (in pursuance of a sponsorship scheme or otherwise) not being an award bestowed in pursuance of section 1 of the Education Act 1962(**a**), and

(ii) in the case of a student released by his employer to attend the course, any payments made by that employer,

so, however, that in relation to an Industrial Scholarship this sub-paragraph shall have effect as if for the sum "£500" there were substituted the sum "£735";

(c) in the case of a student, other than one mentioned in paragraph 3*(a)*, for whose benefit any income is applied, or payments are required to be applied, as mentioned in paragraph 5(5)—

(i) the whole of that income or those payments, unless he is such a student as is mentioned in paragraph 3*(b)* or *(c)* or

(ii) so much of that income or those payments as, when aggregated with any amount disregarded under sub-paragraph *(a)*, does not exceed £685, if he is such a student as is so mentioned;

(d) any disability pension not subject to income tax;

(e) any bounty received as a reservist with the armed forces;

(f) remuneration for work done in vacations;

(g) in the case of a student in respect of whom a parental contribution is by virtue of Part 2 of this Schedule treated as forming part of his resources, any payment made under covenant by a parent by reference to whose income that contribution falls to be ascertained;

(h) any payment made for a specific educational purpose otherwise than to meet such fees and such requirements for maintenance as are specified in Schedules 1 and 2;

(i) child benefit;

(j) any benefit under the Supplementary Benefits Act 1976(**b**);

(k) any attendance or mobility allowance under section 35 or 37A of the Social Security Act 1975(**c**);

(l) any allowance granted to him in pursuance of a scheme under section 19 of the Housing Finance Act 1972(**d**);

(m) **any allowance payable to him by an adoption agency in pursuance of a scheme approved by the Secretary of State under section 50 of the Adoption Act 1958(e);**

(n) **in the case of a student with whom a child in the care of a local authority is boarded out, any payment made to him in pursuance of section 21(1) of the Child Care Act 1980(f).**

(2) In the case of such a student as is described in paragraph 3*(a)* who makes any payment in pursuance of an obligation incurred before the first year of his course, in calculating his income for the purposes aforesaid there shall be deducted therefrom—

(a) if, in the opinion of the Authority, the obligation had been reasonably so incurred, an amount equal to the payment in question.

(**a**) 1962 c. 12.
(**b**) 1976 c. 71.
(**c**) 1975 c. 14, amended by section 22 of the Social Security Pensions Act 1975.
(**d**) 1972 c. 47.
(**e**) 1958 c. 5, amended by section 32 of the Children Act 1975.
(**f**) 1980 c. 5.

SCHEDULE 3 (*contd.*)

(b) if, in their opinion, only a lesser obligation could have been reasonably so incurred, such correspondingly lesser amount (if any) as appears to them appropriate;

except that no deduction shall be made from the student's income under this sub-paragraph if he is married, his spouse is a dependant for the purposes of Part 3 of Schedule 2 and, in pursuance of paragraph 17(1) thereof, the payment is taken into account in determining her income.

(3) For the purposes of sub-paragraph (1)*(b)*, the reference therein to an Industrial Scholarship is a reference to a scholarship awarded by the Industrial Scholarships Trust.

PART 2

PARENTAL CONTRIBUTION

Definitions and construction of Part 2

2.—(1) In this Part of this Schedule—

"child" includes a person adopted in pursuance of adoption proceedings and a step-child but, except in paragraph 4, does not include a child who holds a statutory award; and, except as otherwise provided by paragraph 5, "parent" shall be construed accordingly;

"gross income" has the meaning assigned to it by paragraph 5;

"income of the student's parent" means the total income of the parent from all sources computed as for income tax purposes, except as otherwise provided by paragraph 5 **or 6**;

"residual income" means, subject to sub-paragraph (2), the balance of gross income remaining in any year after the deductions specified in paragraph 6 have been made;

"total income" has the same meaning as in section 32 of the Finance Act 1971(**a**).

(2) Where, in a case not falling within paragraph 5(3) or (4), the authority are satisfied that the income of the parent in any financial year is as a result of some event beyond his control likely to be, and to continue after that year to be, not more than 85% of his income in the financial year preceding that year, they may, for the purpose of enabling the student to attend the course without hardship, ascertain the parental contribution for the year of his course in which that event occurred by taking as the residual income the average of the residual income for each of the financial years in which that year falls.

(3) Where the student's parent satisfies the authority that his income is wholly or mainly derived from the profits of a business or profession carried on by him, then, if the authority and the parent so agree, any reference in this Part of this Schedule to a financial year shall be construed as a reference to a year ending with such date as appears to the authority expedient having regard to the accounts kept in respect of that business or profession and the periods covered thereby.

Application of Part 2

3. A parental contribution ascertained in accordance with this Part shall be applicable in the case of every student except—

(a) an independent student;

(b) a student who has no parent living or in respect of whom the authority are satisfied either—

(**a**) 1971 c. 68.

SCHEDULE 3 (*contd.*)

(i) that his parents cannot be found, or

(ii) that it is not reasonably practicable to get in touch with them;

(c) a student who has been in the care of a local authority or in care of a voluntary organisation within the meaning of section 88 of the Children Act 1975(**a**) throughout the three years immediately preceding—

(i) the first year of his course, or

(ii) without prejudice to sub-paragraph (i), his attaining the age of 18 years where he had attained that age before the first year of his course,

and has not, at any time in the said period, been allowed by the local authority to be under the charge and control of his parents or, in the case of a student who has been in the care of a voluntary organisation, has not, at any such time, in fact been under such charge and control.

Parental contribution

4.—(1) Subject to sub-paragraph (2), the parental contribution shall be—

(a) in any case in which the residual income is £6,600 or more but less than £8,300, £20 with the addition of £1 for every complete £7 by which it exceeds £6,600;

(b) in any case in which the residual income is £8,300 or more but less than £13,200, £262 with the addition of £1 for every complete £8 by which it exceeds £8,300; and

(c) in any case in which the residual income is £13,200 or more, £874 with the addition of £1 for every complete £13 by which it exceeds £13,200;

reduced in each case, in respect of each child of the parent (other than the student) who is wholly or mainly dependent on him on the first day of the year for which the contribution falls to be ascertained, by £70 or, if the child holds a statutory award, by £195; and in any case in which the residual income is less than £6,600 the parental contributions shall be nil.

(2) For any year in which a statutory award is held by—

(a) more than one child of the parent;

(b) the parent; or

(c) the student's step-parent—

the parental contribution for the student shall be such proportion of any contribution ascertained in accordance with this Part as the authority (after consultation with any other authority concerned) consider just.

Gross income

5.—(1) For the purposes of this paragraph "preceding financial year" means the financial year preceding the year in respect of which the resources of the student fall to be assessed and "current financial year" means the financial year which includes the first day of that year:

Provided that where references to a financial year fall to be construed in accordance with paragraph 2(3) as references to a year ending less than five months before the beginning of a year of the student's course, "preceding financial year" shall mean the year last ending five or more months before the year in respect of which the resources of the student fall to be assessed and "current financial year" shall mean the year ending within those five months.

(**a**) 1975 c. 72.

SCHEDULE 3 (*contd.*)

(2) Subject to the provisions of this paragraph, "gross income" means the income of the student's parent in the preceding financial year or, for the purpose of calculating residual income under paragraph 2(2), in a financial year there mentioned.

(3) Where the authority are satisfied that the income of the parent in the current financial year is likely to be not more than 85% of his income for the preceding financial year, they may for the purpose of calculating the parental contribution ascertain the gross income by reference to the current financial year; and, in such case, paragraph (2) shall have effect, in relation to the year in respect of which the student's resources fall to be assessed and, if the authority so determine, any subsequent year, as if the reference therein to the preceding financial year were a reference to the current financial year.

(4) Where one of the student's parents has died in either the preceding or the current financial year and the authority are satisfied that the income of the surviving parent in the current financial year, when aggregated with that of the deceased parent where he died in that year, is likely to be less than their aggregated income in the preceding financial year, they may for the purpose of calculating the parental contribution ascertain the gross income by reference to the current financial year; and, in such case, paragraph (2) shall have effect, in relation to the year in which the student's resources fall to be assessed as if the reference therein to the preceding financial year were a reference to the current financial year and, if the deceased parent died in that year, the reference to the student's parent included a reference to his deceased parent.

(5) Where, in pursuance of any trust deed or other instrument or by virtue of section 31(1) of the Trustee Act 1925(**a**) or any other enactment, any income is applied by any person for or towards the maintenance, education or other benefit of the student or of any person dependent on the student's parent, or payments made to his parent are required to be so applied, that income, or those payments, shall be treated as part of the gross income of the parent.

(6) Any dividends or interest paid or credited to the parent by a building society which has entered into arrangements with the Commissioners of Inland Revenue under section 343(1) of the Income and Corporation Taxes Act 1970 shall be deemed to have been received by him after deduction of income tax at the reduced rate determined under those arrangements for the year of assessment in which the dividends or interest are paid or credited; and the amount deemed to have been so deducted shall be treated as part of his gross income.

(7) Where any such benefit as is mentioned in paragraph 1*(b)*(i) of Part 1 of this Schedule is provided, by reason of the parent's employment, for any member of his family or household who holds a statutory award (whether the student or some other such member) then, notwithstanding the provisions of section 61 of the Finance Act 1976(**b**), that benefit shall not be treated as part of the gross income of the parent.

(8) There shall be treated as part of the gross income all income arising from an office or employment which by virtue of any enactment is, as such, exempt from tax.

(9) Where the parents do not ordinarily live together **throughout the year in respect of which the resources of the student fall to be ascertained ("the relevant year"),** the parental contribution shall be determined by reference to the income of whichever parent the authority consider the more appropriate in the circumstances.

(10) **Where the parents do not ordinarily live together for part only of the relevant year, the parental contribution shall be the aggregate of—**

(a) **the appropriate proportion of the contribution determined as provided in sub-paragraph (9), that is to say, such proportion thereof as the part of the relevant year for which the parents do not so live together bears to the full year, and**

(**a**) 1925 c. 19.
(**b**) 1976 c. 40.

SCHEDULE 3 (*contd.*)

(b) **the appropriate proportion of the contribution determined without regard to this sub-paragraph, that is to say, such proportion thereof as the part of the relevant year for which the parents so live together bears to the full year.**

(11) Where one of the student's parents is his step-parent, the parental contribution shall be ascertained by reference only to the income of the other parent.

Deductions

6.—(1) **For the purpose of determining the income of a student's parent (and, accordingly, the parent's gross income), in so far as in computing his total income for income tax purposes any deductions fall to be made—**

(a) **by way of personal reliefs provided for in Chapter II of Part I of the Income and Corporation Taxes Act 1970(a), otherwise than in sections 19 and 20 thereof (life policy premiums etc.), or**

(b) without prejudice as aforesaid, of a kind mentioned in sub-paragraph (2),

the parent's income shall be determined as though those deductions did not fall to be made.

(2) For the purpose of determining a parent's residual income there shall be deducted from his gross income—

(a) in respect of any person, other than a spouse, child or holder of a statutory award, dependent on the parent during the year for which the contribution falls to be ascertained, the amount by which £845 exceeds the income of that person in that year;

(b) the gross amount of any sums paid as interest (including interest on a mortgage) in respect of which relief is given under the Income Tax Acts, or as interest under the option mortgage scheme;

(c) where the parents ordinarily live together and one of them is incapacitated, so much of the cost in wages of domestic assistance as does not exceed £675;

(d) where a parent whose marriage has terminated either is gainfully employed or is incapacitated, so much of the cost in wages of domestic assistance as does not exceed £675;

(e) in respect of additional expenditure incurred by reason of the fact that the parent lives in a place where the cost of living is higher than that cost in the United Kingdom, such sum (if any) as the authority consider reasonable in all the circumstances;

(f) in the case of a parent who holds a statutory award, the amount by which the aggregate of his requirements for his ordinary maintenance (ascertained in accordance with Part 1 of Schedule 2) and £345 exceeds the sum payable in respect of maintenance in pursuance of that award.

PART 3

SPOUSE'S CONTRIBUTION

Application of Part 3

7. A spouse's contribution ascertained in accordance with this Part shall be applicable in the case of every man student ordinarily living with his wife and every woman student so living with her husband if (in either case) no parental contribution is applicable by virtue of paragraph 3*(a),(b)* or *(c)*.

(a) 1970 c. 10; the amending enactments (which relate to qualifications for, and the amount of, reliefs) are not expressly relevant to these Regulations.

SCHEDULE 3 (*contd.*)

Spouse's contribution

8.—(1) Subject to sub-paragraphs (3) and (4), Part 2 above, except paragraphs 3, 4(1) and (2)*(a)*, 5(4), (9) and **(10)** and 6(2)*(d)* shall apply with the necessary modifications for the ascertainment of the spouse's contribution as it applies for the ascertainment of the parental contribution, references to the parent being construed except where the context otherwise requires as references to the student's spouse and the references to the parent and step-parent in paragraph 4(2)*(b)* and *(c)* being construed as references to the student's child and step-child respectively; and this Part shall be construed as one with the said Part 2.

(2) The spouse's contribution shall be—

(a) in any case in which the residual income is £5,100 or more but less than £8,300, £10 with the addition of £1 for every complete £5 by which it exceeds £5,100; and

(b) in any case in which the residual income is £8,300 or more, £650 with the addition of £1 for every complete £10 by which it exceeds £8,300;

reduced, in either case, by £70 in respect of each child of the student who is dependent on him or his spouse on the first day of the year for which the contribution falls to be ascertained; and in any case in which the residual income is less than £5,100 the spouse's contribution shall be nil.

(3) If the student marries during any year for which the contribution falls to be ascertained the contribution for that year shall be the fraction of the sum ascertained in accordance with the provisions of sub-paragraphs (1) and (2) of which the denominator is 52 and the numerator is the number of complete weeks between the date of the marriage and whichever is the earlier of the end of that year and the end of the course.

(4) If the student's marriage terminates during any year for which the contribution falls to be ascertained the contribution for that year shall be the fraction of the sum ascertained in accordance with the provisions of sub-paragraphs (1) and (2) of which the denominator is 52 and the numerator is the number of complete weeks between the beginning of that year and the termination of the marriage.

SCHEDULE 4 Regulation 18(2)

WIDOWS, WIDOWERS, DIVORCED AND SEPARATED PERSONS

1. This Schedule shall apply in the case of a student whose marriage has terminated (either before or during his course) unless and until—

(a) he remarries, or

(b) where the marriage terminated by reason of the parties ceasing ordinarily to live together, they again so live together.

2.—(1) This paragraph shall apply where the student has dependants within the meaning of Part 3 of Schedule 2 and paragraph 18 thereof applies to him.

(2) In the case of such a student—

(a) the sum to be disregarded under paragraph 1(1)(a) of Schedule 3 shall be **£890** instead of £345, or

(b) his requirements under paragraph 18 of Part 3 of Schedule 2 shall be treated as increased by the sum of **£545**, or

(c) in the case of a student to whom Part 4 of Schedule 2 applies, his requirements shall be treated as including the sum specified in paragraph 22 thereof,

SCHEDULE 4 (*contd.*)

whichever is the most favourable to him (disregarding sub-paragraph *(b)* where, in pursuance of the following paragraph, he elects as there mentioned).

3.—(1) This paragraph shall apply in the case of a student with one or more children (including persons adopted in pursuance of adoption proceedings and step-children) who are both under the age of nineteen years and dependent on him.

(2) Such a student may elect that the sum specified as his requirements in Part 3 of Schedule 2 shall be disregarded and that instead there shall in calculating his income be disregarded **£1,230** in respect of his only or eldest such child and **£415** in respect of every other such child.

Regulations 2, 4(3) and 20 SCHEDULE 5

SANDWICH COURSES

1.—(1) In this Schedule—

"sandwich course" means a course consisting of alternate periods of full-time study in an establishment and periods of experience so organised that, taking the course as a whole, the student attends the periods of full-time study for an average of not less than 19 weeks in each year; and for the purpose of calculating his attendance the course shall be treated as beginning with the first period of full-time study and ending with the last such period;

"periods of experience" means, subject to sub-paragraph (2), periods of industrial, professional or commercial experience associated with full-time study at the establishment but at a place outside the establishment, other than periods of—

(a) unpaid service in a hospital **or in a public health service laboratory,**

(b) unpaid service with a local authority acting in the exercise of their functions relating to health, welfare or the care of children and young persons or with a voluntary organisation providing facilities or carrying out activities of a like nature,

(c) **unpaid service in the probation and aftercare service,**

(d) teaching practice,

(e) unpaid research in an establishment, or

(f) such experience as aforesaid falling wholly within the terms at the establishment in any year which do not comprise paid service or employment and **either**—

(i) do not aggregate more than 6 weeks during that year, **or**

(ii) **do not aggregate more than 12 weeks during that and some other year taken together, where that other year has not already been taken into account for the purposes hereof;**

"sandwich year" means, as respects any student, any year of a sandwich course which includes both periods of full-time study in the establishment and periods of experience;

"prescribed proportion" means the proportion which the number of weeks in the year for which the student in question attends the establishment bears to 30, except that where that proportion is greater than the whole it means the whole;

"modified proportion" means the proportion which the number of weeks in the year in which there are no periods of experience for the student in question bears to 52.

(2) In the case of a student studying modern languages whose course includes periods of residence in a country whose language is a main language of that course, "periods of experience" means such periods of residence for which he is in gainful employment.

SCHEDULE 5 (*contd.*)

(3) For the purposes of determining the prescribed proportion or the modified proportion where the number of weeks in question is not a whole number, a day shall be reckoned as a seventh of a week.

(4) In the application of this Schedule to a student whose marriage has terminated, references to Schedules 2 and 3 are to be construed as references to those Schedules as modified in accordance with Schedule 4.

(5) In the application of this Schedule to a student attending a course provided by the University of Oxford or of Cambridge the provisions thereof shall have effect as if—

(a) in the definition of "prescribed proportion" in sub-paragraph (1) for the number "30" there were substituted the number "25", and

(b) in paragraph 3 for the words "30 weeks 3 days", in both places where they occur, there were substituted the words "25 weeks 3 days".

2. The provisions of Regulation 17*(b)* shall, as respects any sandwich year where the period of full-time study does not exceed 30 weeks 3 days, have effect as if the minimum maintenance payment there mentioned were the prescribed proportion of the sum of £410 so mentioned.

3. The provisions of Schedule 2 shall, as respects any sandwich year, have effect subject to the following modifications—

(a) where the period of full-time study does not exceed 30 weeks 3 days, the student's requirements for his ordinary maintenance shall be the prescribed proportion of the appropriate amount specified in Part 1;

(b) where the period of full-time study exceeds 30 weeks 3 days, the student's requirements for his ordinary and supplementary maintenance shall be the aggregate of the appropriate amount specified in Part 1 and the appropriate amount specified in paragraph 6 of Part 2;

(c) the student's requirements in respect of such expenditure as is referred to in paragraph 5*(b)* of Part 2 shall be determined in accordance with that Part except that his requirements in respect of such expenditure as is mentioned in paragraph 10 shall be the amount by which the expenditure exceeds the prescribed proportion of £50;

(d) the student's requirement for the maintenance of a dependant shall be the modified proportion of the sum specified in Part 3 except that where such a requirement falls to be increased under paragraph 19 it shall be increased by the prescribed proportion of the sum there specified; and

(e) if the student is a person to whom Part 4 applies, his requirements under that Part shall be the prescribed proportion of the amount there specified.

4. The provisions of Schedule 3 shall, as respects any sandwich year, have effect subject to the following modifications—

(a) the sum to be disregarded under paragraph 1(1)*(a)* of Part 1 shall be the prescribed proportion of £345 and the reference in paragraph 1(1)*(c)* to £685 shall be construed as a reference to the aggregate of **£340** and the prescribed proportion of £345;

(b) in calculating the student's income there shall be disregarded any payment made to him by his employer in respect of any period of experience;

(c) the amount of the parental contribution applicable to his case shall be the prescribed proportion of the contribution ascertained in accordance with Part 2; and

SCHEDULE 5 (*contd.*)

(d) the amount of the spouse's contribution applicable to his case shall be the prescribed proportion of the contribution ascertained in accordance with Part 3.

Keith Joseph,
Secretary of State for
Education and Science.

12th July 1982.

EXPLANATORY NOTE

(This Note is not part of the Regulations.)

These Regulations, which come into operation on 1st September 1982, consolidate, with amendments, the Education (Mandatory Awards) Regulations 1981 and the Regulations amending those Regulations. Changes (other than minor drafting and consequential changes) are indicated by the use of heavy type; the principal changes are described below.

The present Regulations increase the maintenance element of awards; changed sums are specified in Schedules 2 and 4. The fees element however is, in general, reduced by changes in Schedule 1.

No change is made in the parental means test itself; paragraph 2(1) of Schedule 3 to the Regulations of 1981 defined "income of the student's parent" as the total income of the parent computed as for tax purposes (except as otherwise provided) disregarding deductions in respect of personal reliefs and deductions of a kind provided for in paragraph 6 and, save as mentioned below, the corresponding provisions of the present Regulations define the expression similarly. Unlike the Regulations of 1981, the present Regulations do not provide in paragraph 6 (2) for deductions in respect of pension contributions and life assurance premiums. Accordingly, the deductions in respect of such contributions and premiums which are made for tax purposes fall to be made for the purposes of the present Regulations (it being provided in paragraph 6(1)*(a)* that deductions in respect of certain life assurance premiums are to be taken into account notwithstanding that they constitute personal reliefs). It should be noted that the Finance Bill provides that mobility allowances shall no longer be taxable income.

Regulation 12 relates to the circumstances in which attendance at previous courses disentitle students to awards. Paragraph (4), unlike the corresponding provision of the Regulations of 1981, provides for the aggregation of previous full-time and part-time courses. Paragraph (6) newly provides that such students as are mentioned in Regulation 9(2)*(b)* (children of European Community migrant workers) shall not be disentitled to an award by reason of a previous course in the European Community (outside the British Islands) if he had ceased to attend that course within the previous year without completing it and the award would be in respect of a course corresponding to the uncompleted part of the European course.

Regulation 14(3) relaxes the conditions subject to which an award may be transferred so as to be held in respect of a course for the degree of Bachelor of Education where the original course was a part-time one.

Regulation 25(3) makes express provision for payments by way of adjustment where provisional or advance payments on account of an award have been made.

For the purposes of Schedule 5 (sandwich courses) the expression "periods of experience" is redefined to exclude unpaid service in either a public health service laboratory or in the probation and after-care service. Fresh provision is also made as respects periods of unpaid service or employment falling in term-time.

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