I

(Acts whose publication is obligatory)

COMMISSION REGULATION (EEC) No 3166/83

of 26 October 1983

on applications for aid from the Guidance Section of the European Agricultural Guidance and Guarantee Fund for investment projects in fisheries and aquaculture.

THE COMMISSION OF THE EUROPEAN COMMUNITIES,

Having regard to the Treaty establishing the European Economic Community,

Having regard to Council Regulation (EEC) No 2908/83 of 4 October 1983 introducing a common measure for the restructuring, modernization and development of fisheries and the development of aquaculture (1), and in particular Article 12 (4) thereof,

Whereas applications for aid under the common measure provided for in Regulation (EEC) No 2908/83 contain all the information enabling the projects to be examined by reference to the criteria set out therein;

Whereas, in order to facilitate both rapid examination and comparison of applications, the information must be presented in identical form in each application;

Whereas the measures provided for in this Regulation are in accordance with the opinion of the Standing Committee for the Fishing Industry,

HAS ADOPTED THIS REGULATION:

Article 1

1. Applications for aid from the Guidance Section of the European Agricultural Guidance and Guarantee Fund for investment projects in fisheries and aquaculture must include the information and documents indicated in the Annexes.

2. Applications shall be submitted to the Commission in duplicate. Any supporting document other than the actual forms provided for in the Annexes may be presented in a single copy.

3. If the conditions set out in paragraphs 1 and 2 are not met applications shall not be considered.

4. Applications submitted under Council Regulation (EEC) No 31/83 of 21 December 1982 on an interim common measure for restructuring the inshore fishing industry and aquaculture (2) shall also be acceptable in the form laid down in Commission Regulation (EEC) No 2572/78 (3), as amended by Regulation (EEC) No 1898/80 (4).

Article 2

This Regulation shall enter into force on the third day following its publication in the *Official Journal of the European Communities.*

(1) OJ No L 290, 22. 10. 1983, p. 1.

(2) OJ No L 5, 7. 1. 1983, p. 1.
(3) OJ No L 308, 1. 11. 1978, p. 19.
(4) OJ No L 187, 21. 7. 1980, p. 1.

This Regulation shall be binding in its entirety and directly applicable in all Member States.

Done at Brussels, 26 October 1983.

For the Commission

Giorgios CONTOGEORGIS

Member of the Commission

ANNEX I

Member State _____ | Project No /8 . | Received on _____

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APPLICATION FOR AID FROM THE EAGGF

(To be completed for each vessel **in duplicate,** in typescript or block capitals)

Title of project

Construction/modernization of fishing vessel of a **length between perpendiculars** (1)
of _____ metres for the port of _____

County or region (5) _____

Standard region _____

1. **Beneficiary** (2)

1.1. Name or business name _____

_____

_____

1.2. Number and street or post-office box (3) _____

1.3. Town and post-code _____

1.4. Telephone No _____ Telex No _____

1.5. Main activity of applicant _____

1.6. Legal status _____

1.7. Date of establishment (for firms only) _____

2. **Producers' organization, cooperative or other agency representing the beneficiary (if any)** (4)

2.1. Business name _____

_____

2.2. Number and street or post-office box _____

2.3. Town and post-code _____

2.4. Telephone No _____ Telex No _____

2.5. Person for contacts _____

2.6. Legal status _____

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(1) **Length between perpendiculars shall be regarded as the distance on the summer load waterline from the fore side of the stem to the after side of the rudder post, or to the centre of the rudder stock if there is no rudder post.**

(2) The beneficiary is the natural or legal person who will in the last resort bear the cost of the project. If there are a number of beneficiaries, list their surnames and first names, beginning with the chief shareholder.

(3) **(Very important)** Give one address only, even if there are a number of beneficiaries.

(4) If the beneficiary names a representative, the latter is considered as authorized to receive and transmit correspondence relating to the examination of the project.

(5) For Ireland: planning regions.

3. **Beneficiary's bank or agency through which payments from the Fund are to be made**

3.1. Name or business name _____

_____

3.2. Number and street or post-office box _____

3.3. Town and post-code _____

3.4. Beneficiary's account No with abovementioned bank or agency (1) _____

4. **General information**

4.1. Scheduled or actual date of commencement of work (2) _____

4.2. Scheduled date of entry into service (2) _____

4.3. Has the withdrawal declaration (Annex **B 2**) been made?
(This applies only to the construction of vessels) YES ☐ NO ☐

5. **Financing plan** (in national currency and not including VAT if this is recoverable)

5.1. Total cost of investment (3) _____

5.2. Beneficiary's contribution (own) _____

5.3. Loans applied for	Rate (4)	Duration	Annual repayment (5)	Amount
1.				
2.				
3.				

5.4. Capital grant requested from Member State or other public bodies _____

5.5. Aid requested from EAGGF _____ % of 5.1 _____

6. **Has the beneficiary already received aid from the EAGGF?** YES ☐ NO ☐
If 'yes', give the project No and the year shown on the decision granting aid:

Project No: (Regulation:)

Project No: (Regulation:)

(1) **(Very Important)** Give a single account No even if there are a number of beneficiaries.

(2) **NB (Very Important)** The date when the project application is received by the Commission, as shown on the acknowledgement slip that will be sent to the beneficiary, is a reference date for the project's eligibility for consideration. In the case of modernization projects **the work may not commence** until after that date. In the case of construction of new vessels **the entry into service,** as defined in the national legislation of the country of registration, may not be until after that date.

(3) The total cost shown at 5.1 must represent the sum of the amounts shown at 5.2, 5.3, 5.4 and 5.5.

(4) Rate of interest payable by the beneficiary.

(5) If the annual repayment decreases, give details separately.

7. **The undersigned undertakes to finance with his own funds or with loans contracted on normal market terms (') any shortfall arising from a smaller degree of participation by the EAGGF and/or Member State in financing the project than the grant applied for.**

8. **The undersigned authorizes the Commission to use the data concerning the project for statistical purposes.**

Date _____

Signature of the beneficiary (all beneficiaries if more than one)

_____

_____

_____

_____

_____

(') A 'loan on normal market terms' means any loan with a non-subsidized rate of interest.

Project No /8 .

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ANNEX **A**

ADMINISTRATIVE PARTICULARS OF PROJECT

(To be completed by Member State)

This authority, _____ (name of administrative authority),

hereby **confirms that** for the project of the following type:

Construction of a vessel ☐ Modernization of a vessel ☐

Aquaculture ☐ Submerged artificial structures ☐

presented by _____

for which the amount of EAGGF aid requested is _____, i.e. _____ %

of the investment cost amounting to _____

MEMBER STATE

1. The Member State's opinion is favourable.

2. The project forms part of a multiannual restructuring programme; YES ☐ NO ☐
   of, if relevant, a descriptive outline

   If 'yes', indicate programme _____

3. The application for aid from the Fund is presented by a natural or legal person meeting the conditions set out in Article 10 of Regulation (EEC) No 2908/83.

4. The national financial contribution to the cost of the project will be granted by _____

   in the following form:

4.1. Capital grant:

   Amount _____, i.e. _____ % of the investment

4.2. Reduced rate loan:

	Borrowing rate	Duration of loan	Repayments		Grace period	Sum borrowed
			Type	Number		
			(1)	(2)	(3)	
4.2.1.	____ %	____ years				
4.2.2.	____ %	____ years				
4.2.3.	____ %	____ years				

(1) Indicate the type of repayment as follows: constant annual instalments = AA; equal capital repayments = PP

(2) Give the number of repayments per year.

(3) Give the grace period in months.

4.3. Loans at the market rate with an interest rate subsidy of _____ points met by the Member State:

	Market rate	Borrowing rate	Duration of loan	Repayments		Grace period	Sum borrowed
				Type	Number		
				(1)	(2)	(3)	
4.3.1.	_____ %	_____ %	___ years	_____	_____	_____	_____
4.3.2.	_____ %	_____ %	___ years	_____	_____	_____	_____
4.3.3.	_____ %	_____ %	___ years	_____	_____	_____	_____

5. **(Aquaculture projects only)** Have any authorizations required for construction work scheduled in the project been issued? YES ☐ NO ☐

Are such authorizations being prepared? YES ☐ NO ☐

By _____

6. **(If relevant)** For projects concerning submerged artificial structures, have necessary authorizations been given concerning:

— the site? YES ☐ NO ☐

— the choice of module (fixed or temporary)? YES ☐ NO ☐

7. **The bank or agency indicated at point 3 of the application for aid is that through which payments from the Fund will be made.**

8. The public authority or agency responsible for forwarding the supporting document is _____

_____

Department for contacts _____ Telephone No _____

Person responsible _____ Telex No _____

9. The VAT status of the project is:

VAT fully recoverable YES ☐ NO ☐

VAT partially recoverable YES ☐ NO ☐

VAT not recoverable YES ☐ NO ☐

Zero rated for VAT YES ☐ NO ☐

Legislative basis : Act/Order _____

Remarks (4): _____

_____

_____

Date _____ Signature _____

Stamp of the authority

MEMBER STATE

(1) Indicate the type of repayment as follows: constant annual instalments = AA ; equal capital repayments = PP

(2) Give the number of repayments per year.

(3) Give the grace period in months.

(4) If the VAT status differs according to the type of investment, details should be provided.

NB: **By financial contribution of the Member State is understood all financial aid granted for the project from the funds of the State or of other public agencies.**

General description of the project

Commission staff will examine each project on the basis of the following, which must be attached to the aid application and Annex **A** completed by the Member State:

(a) A questionnaire **(B 1)** and the relevant annexes correctly completed:
- — for the construction of vessels **(B 2, B 3, C 1, C 3),**
- — for the modernization of vessels **(B 3, C 2, C 3).**

(b) A brief descriptive report **(not longer than two pages, even if handwritten)** containing the following information:
- — the beneficiary's comments on the structural situation of the fleet at the port involved in the project,
- — a description of the activities, certificates and experience of the beneficiary and, where different, the skipper of the vessel to which the project relates,
- — the advantages expected from the investment provided for in the project, particularly as regards:
  - — the local economy,
  - — fishery resources,
  - — the profitability of the business,
  - — market requirements,
  - — working conditions and safety.

(c) The economic data provided for in Annex **D 1** (Summary of balance sheets), although the beneficiary may choose instead to provide copies of the balance sheets required under national legislation. In the latter case, the beneficiary is requested, at least, to complete the relevant boxes of Annex **D 1.**

Beneficiaries who are under no legal obligation to keep balance sheets need only complete the relevant boxes of Annex **D 1.**

Annex **D 1** need not be completed by the beneficiaries applying for aid in respect of an investment costing less than **150 000 ECU** (the amount in national currency will be communicated by the competent authorities).

(d) As regards trading accounts, the boxes provided in Annexes **D 2** or **D 3** and **D 4** or **D 5** must be completed in every case, according to the type of contracts concluded with the crew (share contract or wage contract) but any additional details would be particularly appreciated by the Commission.

Any projects which are not accompanied by the report, the questionnaire or the annexes cannot be examined by the Commission staff or considered for aid from the Fund and will be rejected on the grounds of insufficient information.

It should be emphasized that, although drafting a report may appear to the beneficiary as a difficult task at first sight, the report (taken in conjunction with the questionnaire) will make it easier to assess the reasons for the investments which the beneficiary intends to carry out, to assess the impact on restructuring in the fisheries sector and to establish the priority to be assigned to the project.

Note

If the Commission finances projects, they must be implemented in the form described in the documents attached to the project. If there are significant changes in the vessel's characteristics and dimensions or in the main items in the programme of work, the Commission must be informed accordingly before its decision to grant aid.

If any changes are made after this decision, the project will have to be re-examined and the aid may be cancelled if the changes are considered unacceptable.

QUESTIONNAIRE

Construction and modernization of fishing vessels

1. Since what year has the beneficiary or the chief shareholder been fishing professionally? _____

2. Does the beneficiary own one or more fishing vessels? YES ☐ NO ☐

   If 'yes' (1), how many vessels? (number/GRT) _____

   of which: wholly owned (number) _____

   jointly owned (number) _____

3. What are the reasons for applying for aid from the EAGGF?

   (a) The beneficiary's business is profitable and it is intended to develop activities YES ☐ NO ☐

   (b) The beneficiary needs to improve its profitability of the business YES ☐ NO ☐

   (c) Other (2) YES ☐ NO ☐

4. Is this proposal for aid to:

   (a) modernize the beneficiary's vessel or vessels? YES ☐ NO ☐

   (b) construct a new vessel? YES ☐ NO ☐

5. If 'yes' to 4 (b), does this involve:

   (a) replacing one or more vessels belonging to the beneficiary? YES ☐ NO ☐

   — of which: vessels over 12 years old (GRT) _____

   — of which: vessels less than 12 years old (GRT) _____

   (b) an addition to the beneficiary's own fleet? YES ☐ NO ☐

   (c) a first purchase? YES ☐ NO ☐

   (d) the replacement of a vessel in the ownership of another owner operating from the same port? YES ☐ NO ☐

6. If 'yes' to 5 (a) or (d) is the vessel to be replaced:

   (a) permanently lost (as a result of shipwreck, fire, etc.)? (3) YES ☐ NO ☐

   (b) to be withdrawn from fishing? (3) YES ☐ NO ☐

   (c) to be sold to another national of a Community country? YES ☐ NO ☐

7. Will the new investment increase the business's economic performance (2) by:

   (a) improving catch capacity:

   — by providing better equipment? YES ☐ NO ☐

   — by extending the radius of fishing activities? YES ☐ NO ☐

   — by diversifying activity? YES ☐ NO ☐

   — by modifying the type of fishing? YES ☐ NO ☐

(1) Fill in the form in Annex **B 3** for each vessel of which the beneficiary owns at least 50 %.
(2) Give details in the descriptive report.
(3) Fill in the withdrawal declaration for each vessel (Annex **B 2**).

(b) lowering production costs:

— in respect of fuel consumption? YES ☐ NO ☐

— by increased automation of work on board? YES ☐ NO ☐

(c) improving product quality by means of better on-board preservation facilities? YES ☐ NO ☐

(d) improving work safety on board? YES ☐ NO ☐

8. Does the beneficiary belong to one of the following bodies? (1)

(a) recognized producers organization YES ☐ NO ☐

(b) cooperative YES ☐ NO ☐

(c) other group YES ☐ NO ☐

9. How does the beneficiary sell his catch?

— delivery to the producers' organization YES ☐ NO ☐

— sale by public auction YES ☐ NO ☐

— direct sale YES ☐ NO ☐

— sale by contract for processing YES ☐ NO ☐

— other (specify) _____

_____

(1) Give name and address _____

_____

_____

WITHDRAWAL DECLARATION

(if relevant)

I/We (1), the undersigned, hereby declare that:

☐ I/we have permanently lost (shipwreck, fire, etc.) or have withdrawn from fishing activity (2) the vessel whose particulars are given below, or

☐ I/we intend, if the Guidance Section of the EAGGF grants aid for the construction of a new fishing vessel, to withdraw from fishing activity (2) a vessel wholly owned by me/us whose essential particulars are given below (3):

Particulars of the vessel (3)

Name _____

Year of construction _____

Gross registered tonnage _____ GRT

Date of loss or withdrawal _____

Method of withdrawal _____ (2)

Date _____

Signatures of all the owners

_____

_____

_____

_____

_____

Note

The beneficiary is hereby informed that before the aid can be paid in full withdrawal must be confirmed by an official document issued by the competent authority attesting that the vessel in question has been removed from the register of fishing vessels and certifying that no final cessation premium has been or will be paid on that vessel.

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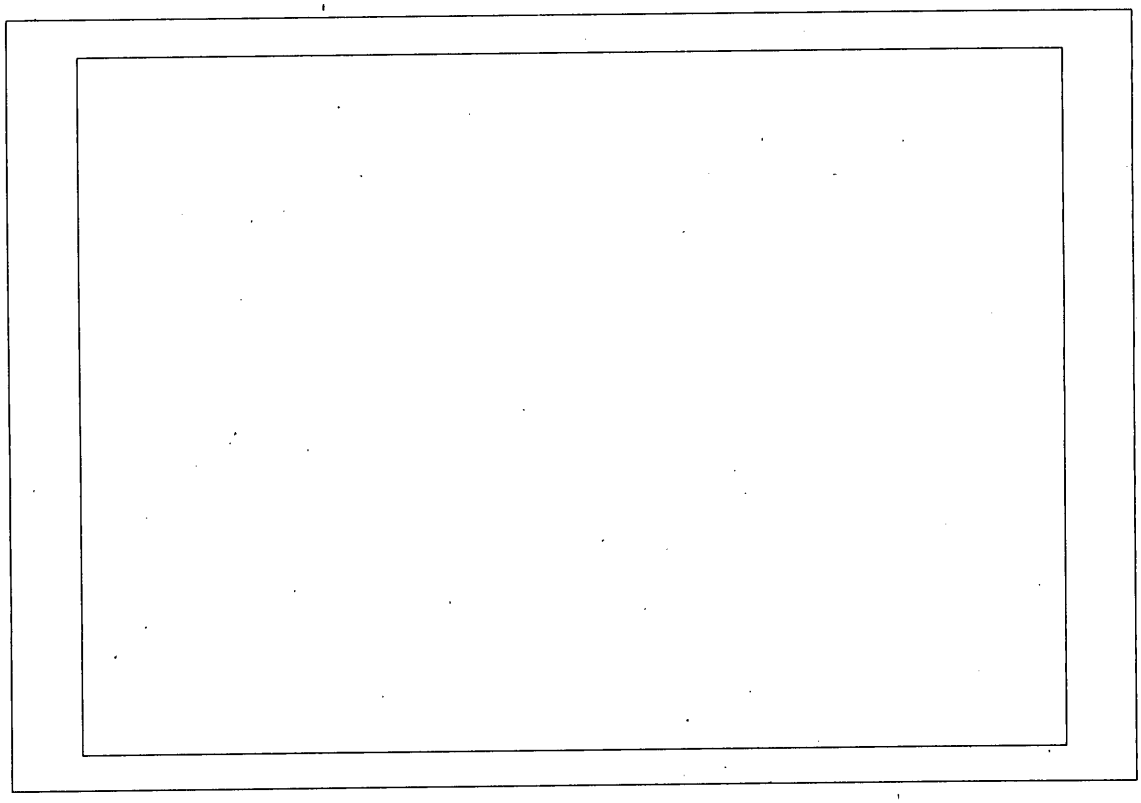
(1) Delete as appropriate.

(2) Withdrawal from fishing activity may be effected as follows:
(a) breaking up;
(b) sale outside the EEC;
(c) use for purposes other than fishing.

(3) The vessel must have belonged to the beneficiary for at least one year by the date of the withdrawal declaration. In the case of multiple beneficiaries, the vessel must have belonged to the holders of a majority of the shares for at least one year by the date of the withdrawal declaration.

DESCRIPTION OF THE VESSELS BELONGING TO THE BENEFICIARY

(To be completed for each fishing vessel of which the beneficiary owns at least 50 %)



Recent photograph of a side view of the vessel (black and white or colour)
(only needed in the case of vessels to be modernized or withdrawn from fishing activities)

Technical particulars

★ A. 1. Name of vessel _____

★ A. 2. Construction material _____

★ A. 3. Length (o.a.) _____ m

★ A. 4. Length (b.p.) _____ m

★ A. 5. Tonnage _____ GRT

★ A. 6. Engine power _____ hp

A. 7. Hold capacity _____ m^3

★ A. 8. Year of construction:
— hull _____
— engine _____

A. 9. Radioelectric equipment (1):

	Rented	Owned
Radar		
Loran		
Sounder		
Radio		
Direction finder		
VHF		
Other		

A. 10. Type of nets _____

Administrative particulars

★ B. 1. Registration No _____

★ B. 2. Port of registry _____

★ B. 3. Home port _____

B. 4. Port of unloading 1 _____

B. 5. Port of unloading 2 _____

★ B. 6. Name of owner(s):

	Share
_____	
_____	
_____	
_____	
_____	

B. 7. Owner on board ☐ (1)

B. 8. Owner not on board ☐ (1)

B. 9. Number of crew members _____

B. 10. Type of contract (wage or share)
_____

(1) Tick the appropriate box.

NB: **The maritime authority of the competent fishing authority hereby confirms that to the best of its knowledge, the asterisked particulars are correct and that the photograph shows the present appearance of the vessel.**

Date _____ Signature _____

Stamp of authority

C. **Beneficiary's estimate of the value of the vessel** (1)

C. 1. Present market value _____

C. 2. Insured value _____

C. 3. Value of a similar new vessel _____

D. **Vessel's activity during the year preceding that in which the application is submitted**

D. 1. Timetable of activity (by quarter, if possible)

Months	Number of trips	Average duration of each trip	Fishing zones (2)	Fishing method (3)	Fuel consumption ('000 kg)
1 to 3 4 to 6 7 to 9 10 to 12					
Total 1 to 12					

D. 2. Landings and sales

Year 198.	Human consumption			Other uses (4)
	Benthic/ Demersal	Pelagic	Crustacea and molluscs	
Quantity (tonnes) Value (£ '000)				
Months	—	—	—	

(1) Estimate to be provided only for vessels which are to be modernized or replaced.

(2) In the 'fishing zones' column, enter the **ICES** divisions or **NAFO** sub-areas. For the Caribbean, Mediterranean maritime regions, etc. use the terms laid down by the competent national bodies.

(3) Indicate the 'fishing method' as follows:

bottom trawl [1] mid-water trawl [2] seine [3]

other nets [4] longlines [5] other [6] (give details).

(4) Where appropriate, enter the number of months spent fishing for purposes other than 'human consumption'.

DESCRIPTION OF NEW VESSEL (CONSTRUCTION PROJECTS)

A. **Documents to be attached to the application** (single copies)

1. Plan of vessel with details of dimensions and scale of drawing.
2. Shipyard's tender and specifications or contract.
3. Estimates from specialist firms supplying machinery and equipment (if appropriate). The beneficiary is requested to number these estimates and to attach them hereto in numerical order.

B. **Technical and administrative particulars**

Technical particulars

A. 1. Type of vessel _____

A. 2. Construction material _____

A. 3. Length (o. a.) _____ m

A. 4. Length (b.p.) _____ m

A. 5. Tonnage _____ GRT

A. 6. Engine power _____ hp

A. 7. Hold capacity _____ m^3

A. 8. Planned radioelectric equipment:

	Number
Radar	
Loran	
Sounder	
Radio	
Direction finder	
VHF	
Other	

A. 9. Type of nets _____

Administrative particulars

B. 1. Yard No _____

B. 2. Port of registry _____

B. 3. Home port _____

B. 4. Port of unloading 1 _____

B. 5. Port of unloading 2 _____

B. 6. Name of owner(s):

	Share
_____	
_____	
_____	
_____	
_____	

B. 7. Owner on board ☐ (')

B. 8. Owner not on board ☐ (')

B. 9. Number of crew members _____

B. 10. Type of contract (wage or share) _____

_____

(') Tick the appropriate box.

C. **Proposed activities** (see explanatory note to Annex **B 3**)

1. Fishing zones _____
2. Average duration of each trip _____
3. Fishing methods _____

D. **Forecast landings and sales in one year**

Year 198 .	Human consumption			Other uses (')
	Benthic/ Demersal	Pelagic	Crustacea and molluscs	
Quantity (tonnes)				
Value (£ '000)				
Months	—	—	—	

(') Where appropriate, enter the number of months spent fishing for purposes other than 'human consumption'.

DESCRIPTION OF PROPOSED WORK (MODERNIZATION PROJECTS)

A. **Documents to be attached to the application** (single copies)

1. If possible, a plan of the vessel showing in colour the parts involved in the modernization work.
2. Estimates from the specialist firms which are to carry out the modernization work or to supply machinery and equipment. The beneficiary is requested to number these estimates and to attach them hereto in numerical order.

B. **Work proposed on the vessel**

Name and registered No of vessel _____

1. **Hull** (1)

Change in dimensions	☐
Partial restructuring	☐
Structural improvements	☐
Other	☐

2. **Superstructure** (1)

Alteration to bridge	☐
Alteration to deck	☐
Lifting equipment	☐
Winch	☐
Other	☐

3. **Interior fittings**

Accommodation for crew	☐
Alteration to hold/insulation	☐
Other	☐

4. **Equipment for treatment of catch**

Filleting equipment	☐
Refrigeration equipment	☐
Other	☐

5. **Propulsion system**

Replacement of main engine	☐
Replacement of auxiliary engine	☐
Hydraulic system	☐
Transmission system	☐
Propeller	☐
Variable-pitch propeller	☐
Nozzle	☐
Fuel regulator	☐
Other	☐

6. **Radioelectric equipment** (2)

Radar	☐	☐
Loran	☐	☐
Sounder	☐	☐
Radio	☐	☐
Direction finder	☐	☐
VHF	☐	☐
Other	☐	☐

7. **Fishing gear**

Fishing nets	☐
Other gear	☐

8. **Other work** (give details)

_____

_____

_____

_____

C. **Proposed activities** (see explanatory notes to Annex **B 3**)

1. Fishing zones _____
2. Average duration of each trip _____
3. Fishing methods _____

D. **Forecast landings and sales in one year**

Year 198.	Human consumption			Other uses
	Benthic/ Demersal	Pelagic	Crustacea and molluscs	
Quantity (tonnes)				
Value (£ '000)				

(1) Tick the appropriate box.

(2) Tick the appropriate box, entering alongside the number of items in each category.

SUMMARY OF COST OF THE PLANNED WORK (1)

(To be completed in every case)

Category	No	Subject	Type or make	Estimate reference	Cost net of tax	%
A	1	Hull				
B	1	Superstructure				
C	1	Interior fittings				
		Total A, B, C	—	—		
D	1	Main engine				
	2	Auxiliary engine				
	3	Other				
		Total D	—	—		
E	1	Equipment for treatment of catch				
F	1	Refrigeration equipment				
		Total E, F	—	—		
G	1	Radar				
	2	Loran				
	3	Sounder				
	4	Radio				
	5	Direction finder				
	6	VHF				
	7	Others				
		Total G	—	—		
H	1	Fishing nets				
	2	Other gear				
		Total H	—	—		
I	1	Other work not included elsewhere				
TOTAL INVESTMENT COST NET OF VAT						100
Overheads, extras, etc. (2)						
VAT not recoverable (where appropriate)						
GRAND TOTAL COST FOR THE PLANNED WORK						

(1) The sole purpose of this summary is to bring together the various items of expenditure. The reference to the estimates attached to the application is very important for checking purposes.

(2) **Overheads and extras may be financed only where new vessels are to be built, up to a maximum of 7 % of the investment costs net of tax.**

SUMMARY OF BALANCE SHEETS

ASSETS	198 .	198 .	198 .
Fixed assets			
1.1. Real estate (land and buildings)			
1.2. Vessels:			
_____			
_____			
1.3. Office furniture and equipment			
Equipment and plant			
Vehicles			
1.4. Other property			
1.5. Intangible fixed assets:			
Patents and/or trade marks			
Other			
1.6. Securities			
1. **Total fixed assets**			
Liquid assets			
2.1. Cash			
2.2. Bank			
2.3. Other			
2. **Total liquid assets**			
Short-term credit			
3.1. Customers			
3.2. Advances to suppliers			
3. **Total short-term credit**			
4. **Total medium-term and long-term credit**			
(Customers, deposits, other credits)			
Stocks			
5.1. Raw materials and semi-processed			
5.2. Other stocks (boxes etc.)			
5.3. Goods (intended for sale)			
5. **Total stocks**			
A. TOTAL ASSETS (1 + 2 + 3 + 4 + 5)			

LIABILITIES	198 .	198 .	198 .
Short-term debts			
6.1. Suppliers			
6.2. Banks			
6.3. Bills payable			
6.4. Other short-term debts			
6. **Total short-term debts**			
Medium-term and long-term debts			
7.1. Suppliers (more than one year)			
7.2. Borrowings and mortgage loans			
7.3. Other debts (more than one year)			
7. **Total medium-term and long-term debts**			
Contingency funds			
8.1. Funds for taxes			
8.2. Funds for various risks			
8. **Total contingency funds**			
B. **TOTAL LIABILITIES** (6 + 7 + 8)			
ASSETS MINUS LIABILITIES (A — B)			
(For limited companies only)			
Company capital			
Reserves			
Profits carried over			
Losses carried over			
Profits for current financial year			
Losses for current financial year			

SUMMARY OF TRADING AND PROFIT-AND-LOSS ACCOUNTS OF THE WHOLE OF THE BUSINESS FOR THE LAST THREE YEARS

(Complete this annex if the crew work on share contracts; otherwise complete Annex **D 3**)

	198.	198.	198.
2.1. Turnover/sales			
2.2. Shared expenses			
2.2.1. Fuel and lubricants			
2.2.2. Ice and provisions			
2.2.3. Other			
2.3. Turnover minus expenses (2.1 — 2.2)			
2.4. Value of crew's share (. . . % of 2.3)			
2.5. Value of shipowner's share (. . . % of 2.3)			
2.6. Shipowner's expenses			
2.6.1. Financial charges			
2.6.2. Insurance and maintenance			
2.6.3. Social charges			
2.6.4. Depreciation reserves			
2.6.5. Other			
2.7. Exceptional profits or losses			
2.8. Operating profit before tax (2.5 — 2.6 ± 2.7)			
2.9. Taxes on profit			
2.10. **Operating profit after tax** (2.8 — 2.9)			

SUMMARY OF TRADING AND PROFIT-AND-LOSS ACCOUNTS OF THE WHOLE OF THE BUSINESS FOR THE LAST THREE YEARS

(Complete this annex if the crew work on wage contracts)

	198.	198.	198.
3.1. Turnover/sales			
3.2. Cost of factors of production (raw materials and other)			
3.2.1. Fuel and lubricants			
3.2.2. Ice and provisions			
3.2.3. Other			
3.3. Gross value added (3.1 — 3.2)			
3.4. Cost of labour			
3.5. Other operating expenses (social charges, insurance, general maintenance)			
3.6. Financial charges			
3.7. Operating profit before depreciation (3.3 — 3.4 — 3.5 — 3.6)			
3.8. Depreciation reserves			
3.9. Operating profit after depreciation (3.7 — 3.8)			
3.10. Interests and dividends			
3.11. Extraordinary profits or losses from the preceding financial year			
3.12. Profit before tax (3.9 + 3.10 ± 3.11)			
3.13. Taxes and duties			
3.14. **Profit after tax** (3.12 — 3.13)			

PROFIT-AND-LOSS FORECAST FOR THE VESSEL WHICH IS THE SUBJECT OF THE APPLICATION

(Complete this annex if the crew are to work on share contracts; otherwise complete Annex **D 5**)

	198.	198.	198.
4.1. Turnover forecast			
4.2. Shared expenses			
4.2.1. Fuel and lubricants			
4.2.2. Ice and provisions			
4.2.3. Other			
4.3. Turnover minus expenses (4.1 — 4.2)			
4.4. Value of crew's share (. . . % of 4.3)			
4.5. Value of shipowner's share (. . . % of 4.3)			
4.6. Shipowner's expenses			
4.6.1. Financial charges			
4.6.2. Insurance and maintenance			
4.6.3. Social charges			
4.6.4. Depreciation reserves			
4.6.5. Other			
4.7. Exceptional profits or losses			
4.8. Operating profit before tax (4.5 — 4.6 ± 4.7)			
4.9. Taxes on profit			
4.10. **Operating profit after tax** (4.8 — 4.9)			

PROFIT-AND-LOSS FORECAST FOR THE VESSEL WHICH IS THE SUBJECT OF THE APPLICATION

(Complete this annex if the crew are to work on wage contracts)

	198 .	198 .	198 .
5.1. Turnover forecast			
5.2. Cost of factors of production (raw materials and other)			
5.2.1. Fuel and lubricants			
5.2.2. Ice and provisions			
5.2.3. Other			
5.3. Gross value added (5.1 — 5.2)			
5.4. Cost of labour			
5.5. Other operating expenses (social charges, insurance, general maintenance)			
5.6. Financial charges			
5.7. Operating profit before depreciation (5.3 — 5.4 — 5.5 — 5.6)			
5.8. Depreciation reserves			
5.9. Operating profit after depreciation (5.7 — 5.8)			
5.10. Interests and dividends			
5.11. Extraordinary profits or losses from the preceding financial year			
5.12. Profit before tax (5.9 + 5.10 ± 5.11)			
5.13. Taxes and duties			
5.14. **Profit after tax** (5.12 — 5.13)			

ANNEX II

Member State _____ | Project No /8 . | Received on _____

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APPLICATION FOR AID FROM THE EAGGF

(To be completed **in duplicate,** in typescript or block capitals)

Title of project

Construction/extension/modernization of an aquaculture production unit at _____

County or region (*) _____

Standard region _____

1. **Beneficiary** (1)

1.1. Name or business name _____

_____

_____

1.2. Number and street or post-office box (2) _____

1.3. Town and post-code _____

1.4. Telephone No _____ Telex No _____

1.5. Main activity of beneficiary _____

1.6. Legal status _____

1.7. Date of establishment (for firms only) _____

2. **Producers' organization, cooperative or other agency representing the beneficiary (if any)** (3)

2.1. Business name _____

_____

2.2. Number and street or post-office box (*) _____

2.3. Town and post-code _____

2.4. Telephone No _____ Telex No _____

2.5. Person for contacts _____

2.6. Legal status _____

(1) The beneficiary is the natural or legal person who will in the last resort bear the cost of the project. If there are a number of beneficiaries, attach a list of names and first names.

(2) **(Very important)** Give one address only even if there are a number of beneficiaries.

(3) If the beneficiary names a representative, the latter is considered as authorized to receive and transmit correspondence relating to the examination of the project.

(*) For Ireland: planning regions.

3. **Beneficiary's bank or agency through which payments from the Fund are to be made**

3.1. Name or business name _____

_____

3.2. Number and street or post-office box _____

3.3. Town and post-code _____

3.4. Beneficiary's account No with abovementioned bank or agency (1) _____

4. **General information**

4.1. Scheduled date of commencement of work (2) _____

4.2. Scheduled date of completion (2) _____

5. **Financing plan** (in national currency and not including VAT if this is recoverable)

5.1. Total cost of investment (3) _____

5.2. Beneficiary's contribution (own funds) _____

5.3. Loans applied for

	Rate (4)	Duration	Annual repayment (5)	Amount
1.				
2.				
3.				

5.4. Capital grant requested from Member State or other public bodies _____

5.5. Aid requested from EAGGF _____ % of 5.1 _____

6. **Has the beneficiary already received aid from the EAGGF?** YES ☐ NO ☐

If 'yes', give the project No and year shown on the decision granting aid:

Project No: (Regulation:)

Project No: (Regulation:)

(1) **(Very important)** Give a single account number even if there are a number of beneficiaries.

(2) ***NB* (Very important)** The date when the project application is received by the Commission, as shown on the acknowledgement slip that will be sent to the beneficiary, is a reference date for the project's eligibility for consideration. For projects in the aquaculture sector **the work may not commence** until after that date. Temporary or trial structures intended to reduce costs may, however, be erected before that date. Such structures must be mentioned in the application but will not qualify for EAGGF aid.

(3) The total cost shown at 5.1 must represent the sum of the amounts shown at 5.2, 5.3, 5.4 and 5.5.

(4) Rate of interest payable by the beneficiary.

(5) If the annual repayment decreases, give details separately.

7. **The undersigned undertakes to finance with his own funds or with loans contracted on normal market terms (') any shortfall arising from a smaller degree of participation by the EAGGF and/or Member State in financing the project than the grant applied for.**

8. **The undersigned authorizes the Commission to use the data concerning the project for statistical purposes.**

Date _____

Signature of the beneficiary (all beneficiaries if more than one)

_____

_____

_____

_____

_____

(') A 'loan on normal market terms' means any loan with a non-subsidized rate of interest.

Project No /8 .

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ANNEX **A**

ADMINISTRATIVE PARTICULARS OF PROJECT

(To be completed by Member State)

This authority, _____ (name of administrative authority),

hereby **confirms that** for the project of the following type:

Construction of a vessel ☐ Modernization of a vessel ☐

Aquaculture ☐ Submerged artificial structures ☐

presented by _____

for which the amount of EAGGF aid requested is _____, i.e. _____ %

of the investment cost amounting to _____

MEMBER STATE

1. The Member State's opinion is favourable.

2. The project forms part of a multiannual restructuring programme or, if relevant, a descriptive outline YES ☐ NO ☐

   If 'yes', indicate programme _____

3. The application for aid from the Fund is presented by a natural or legal person meeting the conditions set out in Article 10 of Regulation (EEC) No 2908/83.

4. The national financial contribution to the cost of the project will be granted by _____

   in the following form:

4.1 Capital grant:

Amount _____, i.e. _____ % of the investment.

4.2 Reduced rate loan:

	Borrowing rate	Duration of loan	Repayments		Grace period	Sum borrowed
			Type (1)	Number (2)	(3)	
4.2.1.	_____ %	_____ years				
4.2.2.	_____ %	_____ years				
4.2.3.	_____ %	_____ years				

(1) Indicate the type of repayment as follows: constant annual instalments = AA; equal portions = PP

(2) Give the number of repayments per year.

(3) Give the grace period in months.

4.3. Loans at the market rate with an interest rate subsidy of _____ points met by the Member State:

	Market rate	Borrowing rate	Duration of loan	Repayments		Grace period	Sum borrowed
				Type	Number		
				(1)	(2)	(3)	
4.3.1.	_____ %	_____ %	____ years	_____	_____	_____	_____
4.3.2.	_____ %	_____ %	____ years	_____	_____	_____	_____
4.3.3.	_____ %	_____ %	____ years	_____	_____	_____	_____

5. **(Aquaculture projects only)** Have any authorizations required for construction work scheduled in the project been issued? YES ☐ NO ☐

   Are such authorizations being prepared? YES ☐ NO ☐

   By _____

6. **(If relevant)** For projects concerning submerged artificial structures, have necessary authorizations been given concerning:

   — the site? YES ☐ NO ☐

   — the choice of module (fixed or temporary)? YES ☐ NO ☐

7. **The bank or agency indicated at point 3 of the application for aid is that through which payments from the Fund will be made.**

8. The public authority or agency responsible for forwarding the supporting document is _____

   _____

   Department for contracts _____ Telephone No _____

   Person responsible _____ Telex No _____

9. The VAT status of the project is:

   VAT fully recoverable YES ☐ NO ☐

   VAT partially recoverable YES ☐ NO ☐

   VAT not recoverable YES ☐ NO ☐

   Zero rated for VAT YES ☐ NO ☐

   Legislative basis: Act/Order _____

   Remarks (4) _____

   _____

   _____

Date _____ Signature _____

Stamp of the authority

MEMBER STATE

(1) Indicate the type of repayment as follows: constant annual instalments = AA; equal portions = PP

(2) Give the number of repayments per year.

(3) Give the grace period in months.

(4) If the VAT status differs according to the type of investment, details should be provided.

NB: **By financial contribution of the Member State is understood all financial aid granted for the project from the funds of the State or of other public agencies.**

General description of the project

Commission staff will examine each project on the basis of the following, which must be attached to the aid application and Annex **A** completed by the Member State:

(a) A descriptive report giving all details that the complexity of the project requires and in particular:
- — the beneficiary's comments on the suitability for aquaculture of the site where the investment is to be made,
- — amplification of the summary information asked for at point A 2 of the questionnaire (where appropriate),
- — the expected advantages to be gained from the investment provided for in the project, reference being made to:
  - — the existence of similar installations and their economic position,
  - — the technologies to be employed, which must be described in detail,
  - — the expected profitability,
  - — market requirements.

(b) A questionnaire **(B 1)** with parts A and B completed and supplemented where necessary by photographs and documentation (evidence of title deeds, long-lease contract, concessions granted by authorities, building permits, etc.).

(c) A summary of the cost of the work **(B 2)** with supporting documents (estimates for construction work and specialized firms' estimates for the supply of machinery and other equipment; plan of the work).

(d) The economic data provided for in Annex **D 1** (summary balance sheet), although the beneficiary may choose instead to provide copies of the balance sheets required under national legislation. In the latter case, the beneficiary is requested, at least, to complete the relevant boxes of Annex **D 1.**

Beneficiaries who are under no legal obligation to keep balance sheets need only complete the relevant boxes of Annex **D 1.**

(e) As regards trading accounts, Annexes **D 2** and **D 3** must be completed in every case.

Any projects which are not accompanied by the report, the questionnaire or the annexes cannot be examined by the Commission staff or considered for aid from the Fund and will be rejected on the grounds of insufficient information.

It should be emphasized that, although drafting a report may appear to the beneficiary as a difficult task at first sight, the report (taken in conjunction with the questionnaire) will make it easier to assess the reasons for the investments which the beneficiary intends to carry out, to assess the structural impact on the aquaculture sector and to establish the priority to be assigned to the project.

Note

If the Commission finances projects, they must be implemented in the form described in the documents attached to the project. If the investment programme is altered (significant changes in main items of work, change in rearing technique, alteration to production programme, change of technical consultant responsible for design of project, etc.), the Commission must be informed accordingly before its decision to grant aid.

If any changes are made after this decision, the project will have to be re-examined and the aid may be cancelled if the changes are considered unacceptable.

QUESTIONNAIRE

Technical, economic and social situation before and after project implementation

A. Present situation of beneficiary

1. Beneficiary already engaged in fish or shellfish culture, managing an operational rearing establishment

Details of existing establishment (')

— Geographical location: County/region _____ (Standard region _____)

— Environment: artificial, on land ☐ sea ☐ lagoon ☐ impoundment ☐

— Type of rearing system: extensive ☐ intensive ☐ mixed ☐ submersible ☐ floating ☐

— Characteristics of water supply:

Fresh water ☐ Sea water ☐ Brackish water ☐

Salinity range _____ to _____ ‰

Temperature range _____ to _____ °C

— Rate of water supply _____ litres/sec.

— Number, area or total volume of ponds/enclosures/maritime concessions:

— Extensive: number ____ _____ m^2/_____ m^3 (land/sea/lagoon)

— Intensive: number ____ _____ m^2/_____ m^3 (land/sea/lagoon)

— Volume of cages: individual _____ m^3; total _____ m^3

— Species grown (*): [1] [2] [3] [4] [5] [6] [7] [8] [9] [10] [11]

— Quantities produced _____ (Year _____)

— Turnover _____ (Year _____)

— Staff employed _____ (Year _____)

Does the beneficiary own a hatchery? YES ☐ NO ☐

If 'yes', the details of the hatchery are as follows (')**:**

— Geographical location: County/region _____ (Standard region _____)

— Area of installation _____ m^2

— Species grown (*): [1] [2] [3] [4] [5] [6] [7] [8] [9] [10] [11]

— Number of juveniles produced per annum _____ (Reference year: 198 .)

— Number of juveniles bought per annum _____ (Reference year: 198 .)

— Number of juveniles used in the establishment _____ (Reference year: 198 .)

— Number of juveniles marketed _____ (Reference year: 198 .)

— Turnover or production value _____ (Reference year: 198 .)

— Staff employed _____

(') To be attached to the application (compulsory): two general views of the rearing units, one photo of the buildings, one photo of the on-growing impoundments. These photos may be used for on-the-spot checks by Commission staff to verify details of the rearing establishment.

(*) [1] Eel [2] Salmon [3] Trout [4] Flatfish [5] Sea bass [6] Sea bream [7] Mullet [8] Oysters [9] Mussels [10] Crustacea [11] Others (please specify) ____

If 'no', or if insufficient juveniles are produced, the juveniles needed by the rearing establishment are obtained as follows:

	YES	NO
— From a hatchery (1):		
— From fishermen — the trade (1):		
— By importing: Member States — non-member countries (2):		
— Other sources (e.g. collection or fishing by beneficiary):		

2. **Beneficiary not engaged in fish or shellfish culture**

(a) What is his/her principal professional activity? _____ (1)

(b) What experience has the beneficiary or his/her staff had in the aquaculture sector? _____ (2)

(c) In the absence of personal experience, does he/she rely on outside assistance? If so, specify: _____ (3)

(d) Why is he/she taking up this new type of activity? _____

NB: **THESE POINTS SHOULD BE COVERED IN A REPORT TO BE ANNEXED TO THE APPLICATION.**

(1) Short description, supported in the case of legal persons by documents showing the business of the beneficiary (articles of association etc.).

(2) Precise details of where experience was acquired. Enclose name and address of rearing establishments or research institutes attended by the beneficiary and indicate time spent there. Description of work carried out.

(3) **Name and address of technical consultant and his representative whom the EEC may consult concerning details of the project.** Description of his/her activities and work in the aquaculture sector.
The beneficiary is hereby informed that proof of the consultant's involvement must be supplied in the form of a contract providing for a period of follow-up assistance on completion of the project. Should the project be financed, no change of consultant will be permitted, except in cases of *force majeure* and provided that the programme of work is not altered before the Commission has taken a new decision.

(1) Indicate the name and address of the firm if applicable, on a separate sheet.

(2) Indicate the country of origin and quantities purchased annually, as well as the average size purchased (if necessary on a separate sheet).

B. **Description of aquaculture project**

1. **General data**

— Does the project provide for infrastructure to supplement existing rearing units? YES ☐ NO ☐

— Does the project involve a new rearing unit? YES ☐ NO ☐

or the extension of an existing rearing unit already described? YES ☐ NO ☐

— Are there other rearing facilities in the area in which the project is to be located (standard region); if so, which? (1) YES ☐ NO ☐

2. **Description of site where investment is to be made**

— Geographical location: County/region _____ (Standard region _____)

— Details of site:

1. Impoundment: area in m² _____
2. Lagoon: area in m² _____
3. Area of sea water: area in m² _____
4. Other (land etc.): area in m² _____

— Characteristics of water supply:

Fresh water ☐ Salt water ☐ Brackish water ☐

1. Salinity range (where applicable) _____ to _____ ‰
2. Temperature range _____ to _____ °C

Natural heating ☐ Artificial heating ☐

3. Flow rate of water available or catchment forecast to supply ponds: _____ litres/sec.

3. **Legal situation**

— The site where the investment is to be made is covered by:

1. Full ownership (2) YES ☐ NO ☐
2. Lease (2) YES ☐ NO ☐
3. Other (1) YES ☐ NO ☐

— Have all the authorizations required by national law for implementation of the project been granted (3)? YES ☐ NO ☐

If not, which authorizations are still needed? _____

_____

_____

(1) Specify in descriptive report.

(2) Enclose evidence of title deeds or lease or concession documents (valid for a mimimum 10-year period).

(3) ***NB:*** **Assistance cannot be granted unless the proposed investments have been authorized.** Without such authorizations, the project may be deferred until the following year or rejected.

4. **Details of rearing installations covered by the project**

Unit A: 1. Monoculture ☐ Polyculture ☐ Land ☐ Sea ☐ Impoundment ☐ Cages ☐

Unit B: 2. Monoculture ☐ Polyculture ☐ Land ☐ Sea ☐ Impoundment ☐ Cages ☐

Unit C: 3. Monoculture ☐ Polyculture ☐ Land ☐ Sea ☐ Impoundment ☐ Cages ☐

— **Water circulation** Closed ☐ Open ☐ Mixed ☐

— **Ponds with gravity drainage** YES ☐ NO ☐ Not applicable ☐

If 'yes', drainage is: Complete ☐ Partial ☐

— **Total dimensions of rearing installations (total area or volume)**

1. Hatchery buildings: m^2 _____ m^3 _____

   of which tanks: number _____ m^2 _____ m^3 _____

2. On-growing:

   — intensive culture ponds: number _____ m^2 _____ m^3 _____

   — other basins (extensive): number _____ m^2 _____ m^3 _____

   — cages (total): number _____ m^3 _____

3. Shellfish culture:

   — poles: number _____

   — ropes: total length m _____

   — substratum: area m^2 _____

   — other (give details) _____

4. Other (give details) _____

— **Feeding** Natural ☐ Artificial ☐ Mixed ☐

— type of food _____

— brand of artificial food (where applicable) _____

— expected conversion rate _____

— **Data on staff to be employed once project is completed**

1. Administrative and scientific staff: number _____ gross annual salary _____

2. Workers: number _____ gross annual salary _____

5. **Production forecasts**

— It is anticipated that the project will be completed in _____ years.

— Normal production level will be reached in _____ years (1).

Product	Individual weight	Total number or total quantity (tonnes)	Total value (£ '000)
A. Juveniles for sale (2)			
1. _____			
2. _____			
3. _____			
4. _____			
5. _____			
B. Juveniles for use on site (2)			
1. _____			
2. _____			
3. _____			
4. _____			
5. _____			
C. Adults for marketing (2)			
1. _____			
2. _____			
3. _____			
4. _____			
5. _____			
Grand total			

(1) In the case of extensions to existing rearing establishments, a total production, including existing production, should be entered. If normal production is to be built up over a number of years, provide a table giving anticipated annual production until normal production level is reached.

(2) Indicate species.

SUMMARY OF THE PLANNED WORK (1)

Cost of work	National currency	%
(a) Infrastructure:		
— earth moving/dredging		
— preparation of sea-bed		
— dykes		
— roads etc.		
— pumping station		
— other		
(b) Construction of buildings:		
— hatchery (basis included)		
— storage/preparation of food		
— processing/dispatch		
— services		
— other		
(c) Rearing ponds/basins/tanks (2):		
— in earth/conglomerate		
— in concrete		
— other		
(d) Cages		
(e) Shellfish culture: production and collection equipment		
(f) Equipment/machinery		
(g) Marking and surveillance equipment, protection		
(h) Other investment		
(i) Internal transport		
(j) External transport		
(k) Boats		
TOTAL INVESTMENT COSTS (NET OF VAT)		100
Overheads and extras (3)		
VAT not recoverable		
GRAND TOTAL COST FOR THE PLANNED WORK		

(1) This summary is designed simply to group the various categories of expenditure. **Detailed estimates for civil engineering work, estimates from specialist firms for the supply of all types of machinery and equipment and planimetric charts are to be attached to the project description.**

(2) Where earth-moving work is required only for the construction of artificial rearing ponds it should be entered under this heading.

(3) **Overheads and extras are eligible for financing up to a ceiling of 15 % of the investment cost (net of VAT).**

SUMMARY OF BALANCE SHEETS

ASSETS	198 .	198 .	198 .
FIXED ASSETS			
1.1. Real estate (land and buildings)			
1.2. Vessels			
_____			
_____			
1.3. Office furniture and equipment			
Equipment and plant			
Vehicles			
1.4. Other property			
1.5. Intangible fixed assets:			
Patents and/or trade marks			
Other			
1.6. Securities			
1. **Total fixed assets**			
Liquid assets			
2.1. Cash			
2.2. Bank			
2.3. Other			
2. **Total liquid assets**			
Short-term credit			
3.1. Customers			
3.2. Advances to suppliers			
3. **Total short-term credit**			
4. **Total medium-term and long-term credit** (Customers, deposits, other credits)			
Stocks			
5.1. Raw materials and semi-processed			
5.2. Other stocks (boxes etc.)			
5.3. Goods (intended for sale)			
5. **Total stocks**			
A. **TOTAL ASSETS** (1 + 2 + 3 + 4 + 5)			

LIABILITIES

	198 .	198 .	198 .
Short-term debts			
6.1. Suppliers			
6.2. Banks			
6.3. Bills payable			
6.4. Other short-term debts			
6. **Total short-term debts**			
Medium-term and long-term debts			
7.1. Suppliers (more than one year)			
7.2. Borrowings and mortgage loans			
7.3. Other debts (more than one year)			
7. **Total medium-term and long-term debts**			
Contingency funds			
8.1. Funds for taxes			
8.2. Funds for various risks			
8. **Total contingency funds**			
B. **TOTAL LIABILITIES** (6 + 7 + 8)			
ASSETS MINUS LIABILITIES (A — B)			
(For limited companies only)			
Company capital			
Reserves			
Profits carried over			
Losses carried over			
Profits for current financial year			
Losses for current financial year			

SUMMARY OF TRADING AND PROFIT-AND-LOSS

		198 .	198 .	198 .
2.1.	Turnover			
	(quantity in tonnes)	(_____)	(_____)	(_____)
2.2.	Cost of factors of production			
2.2.1.	Energy costs			
2.2.2.	Feed			
2.2.3.	Purchase of juveniles			
2.2.4.	Other costs			
2.3.	Gross value added (2.1 — 2.2)			
2.4.	Cost of labour			
2.5.	Other operating expenses (social charges, insurance, plant, maintenance, etc.)			
2.6.	Financial charges			
2.7.	Operating profit before depreciation (2.3 — 2.4 — 2.5 — 2.6)			
2.8.	Depreciation reserves			
2.9.	Operating profit after depreciation (2.7 — 2.8)			
2.10.	Interest and dividends			
2.11.	Extraordinary profits or losses from the preceding financial year			
2.12.	Profit before tax (2.9 + 2.10 ± 2.11)			
2.13.	Taxes and duties			
2.14.	**Profit after tax** (2.12 — 2.13)			

TRADING AND PROFIT-AND-LOSS FORECASTS

		198 .	198 .	198 .
3.1.	Provisional turnover			
	(quantity in tonnes)	(_____)	(_____)	(_____)
3.2.	Cost of factors of production			
3.2.1.	Energy costs			
3.2.2.	Feed			
3.2.3.	Purchase of juveniles			
3.2.4.	Other costs			
3.3.	Gross value added (3.1 — 3.2)			
3.4.	Cost of labour			
3.5.	Other operating expenses (social charges, insurance, general maintenance)			
3.6.	Financial charges			
3.7.	Operating profit before depreciation (3.3 — 3.4 — 3.5 — 3.6)			
3.8.	Depreciation reserves			
3.9.	Operating profit after depreciation (3.7 — 3.8)			
3.10.	Interest and dividends			
3.11.	Extraordinary profits or losses from the preceding financial year			
3.12.	Profit before tax (3.9 + 3.10 ± 3.11)			
3.13.	Taxes and duties			
3.14.	**Profit after tax** (3.12 — 3.13)			

ANNEX III

Member State _____ | Project No /8. | Received on _____

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APPLICATION FOR AID FROM THE EAGGF

(To be completed **in duplicate,** in typescript or block capitals)

Title of project

Development of littoral zone by installation of artificial structures to improve fisheries and/or the protection of coastal fish stocks _____

County or region _____

Standard region _____

1. **Beneficiary** (1) (Recognized producer's organization, production cooperative or other organization appointed by Member State)

1.1. Name or business name _____

_____

_____

1.2. Number and street or post-office box (2) _____

1.3. Town and post-code _____

1.4. Telephone No _____ Telex No _____

1.5. Main activity of beneficiary _____

1.6. Legal status _____

1.7. Date of incorporation (companies only) _____

2. **Research institute associated with or representing beneficiary (if applicable)**

2.1. Name or business name _____

_____

2.2. Number and street or post-office box (2) _____

2.3. Town and post-code _____

2.4. Telephone No _____ Telex No _____

2.5. Person for contacts _____

2.6. Legal status _____

(1) The beneficiary is the legal person who will in the last resort bear the cost of the project. If there is more than one beneficiary enter all names.

(2) **(Very important)** Give one address only, even if there are a number of beneficiaries.

3. **Beneficiary's bank or agency through which payments from the Fund are to be made**

3.1. Name or business name _____

_____

3.2. Number and street or post-office box _____

3.3. Town and post-code _____

3.4. Beneficiary's account No with the abovementioned bank or agency (1) _____

4. **General information**

4.1. Scheduled date of commencement of work (2) _____

4.2. Scheduled date of completion (2) _____

5. **Financing plan** (in national currency and not including VAT if this is recoverable)

5.1. Total cost of investment (3) ☐

5.2. Beneficiary's contribution (own funds) _____

5.3.

Loans applied for	Rate (4)	Duration	Annual repayment (5)	Amount
1.				
2.				
3.				

5.4. Capital grant requested from Member State or other public bodies _____

5.5. Aid requested from EAGGF ☐ % of 5.1 ☐

6. **Has the beneficiary already received aid from the EAGGF?** YES ☐ NO ☐

If 'yes', give the project No and the year shown on the decision granting aid:

Project No: (Regulation:)

Project No: (Regulation:)

(1) **(Very important)** Give a single account No even if there are a number of beneficiaries.

(2) ***NB* (Very important)** The date when the project application is received by the Commission, as shown on the acknowledgement slip that will be sent to the beneficiary, is a reference date for the project's eligibility for consideration. For projects in this sector, the **work may not commence** until after that date. Temporary or trial structures intended to reduce costs may, however, be installed before that date. Such structures must be mentioned in the application but will not qualify for EAGGF aid.

(3) The total cost of the investment (5.1) must equal the sum of the amounts shown at 5.2, 5.3, 5.4 and 5.5.

(4) Rate of interest payable by the beneficiary.

(5) If the annual repayment decreases, give details separately.

7. **The undersigned undertakes to finance with his own funds or with loans contracted on normal market terms (') any shortfall arising from a smaller degree of participation by the EAGGF and/or Member State in financing the project than the grant applied for.**

8. The undersigned authorizes the Commission to use the data concerning the project for statistical purposes.

Date _____

Signature of the beneficiary (all beneficiaries if more than one)

_____

_____

_____

_____

_____

(') A 'loan on normal market terms' means any loan with a non-subsidized rate of interest.

Project No /8 .

Space reserved for official use only

ANNEX **A**

ADMINISTRATIVE PARTICULARS OF PROJECT

(To be completed by Member State)

This authority, _____ (name of administrative authority),

hereby **confirms that** for the project of the following type:

Construction of a vessel ☐ Modernization of a vessel ☐

Aquaculture ☐ Submerged artificial structures ☐

presented by _____

for which the amount of EAGGF aid requested is _____, i.e. _____ %

of the investment cost amounting to _____

MEMBER STATE

1. The Member State's opinion is favourable.

2. The project forms part of a multiannual restructuring programme; YES ☐ NO ☐
   of, if relevant, a descriptive outline

   If 'yes', indicate programme _____

   _____

   _____

3. The application for aid from the Fund is presented by a natural or legal person meeting the conditions set out in Article 10 of Regulation (EEC) No 2908/83.

4. The national financial contribution to the cost of the project will be granted by _____

   _____

   in the following form:

4.1 Capital grant:

Amount _____, i.e. _____ % of the investment.

4.2 Reduced rate loan:

	Borrowing rate	Duration of loan	Repayments		Grace period	Sum borrowed
			Type	Number		
			(1)	(2)	(3)	
4.2.1.	_____ %	_____ years				
4.2.2.	_____ %	_____ years				
4.2.3.	_____ %	_____ years				

(1) Indicate the type of repayment as follows: constant annual instalments = AA ; equal portions = PP

(2) Give the number of repayments per year.

(3) Give the grace period in the months.

4.3. Loans at the market rate with an interest rate subsidy of _____ points met by the Member State:

	Market rate	Borrowing rate	Duration of loan	Repayments		Grace period	Sum borrowed
				Type	Number		
				(1)	(2)	(3)	
4.3.1.	_____ %	_____ %	____ years	_____	_____	_____	_____
4.3.2.	_____ %	_____ %	____ years	_____	_____	_____	_____
4.3.3.	_____ %	_____ %	____ years	_____	_____	_____	_____

5. **(Aquaculture projects only)** Have any authorizations required for construction work scheduled in the project been insured? YES ☐ NO ☐

   Are such authorizations being prepared? YES ☐ NO ☐

   By _____

6. **(If relevant)** For projects concerning submerged artificial structures, have neccessary authorizations been given concerning:

   — the site? YES ☐ NO ☐

   — the choice of module (fixed or temporary)? YES ☐ NO ☐

7. **The bank or agency indicated at point 3 of the application for aid is that through which payments from the Fund will be made.**

8. The public authority or agency responsible for forwarding the supporting document is _____

   _____

   Department for contracts _____ Telephone No _____

   Person responsible _____ Telex No _____

9. The VAT status of the project is:

   VAT fully recoverable YES ☐ NO ☐

   VAT partially recoverable YES ☐ NO ☐

   VAT not recoverable YES ☐ NO ☐

   Zero rated for VAT YES ☐ NO ☐

   Legislative basis: Act/Order _____

   Remarks (4) _____

   _____

   _____

   Date _____ Signature _____

Stamp of the authority

MEMBER STATE

(1) Indicate the type of repayment as follows: constant annual instalments = AA ; equal portions = PP

(2) Give the number of repayments per year.

(3) Give the grace period in months.

(4) If the VAT status differs according to the type of investment, details should be provided.

NB: **By financial contribution of the Member State is understood all financial aid granted for the project from the funds of the State or of other public agencies.**

General description of the project

Commission staff will examine each project on the basis of the following, which must be attached to the aid application and to Annex **A** completed by the Member State:

(a) A questionnaire **(B 1)** supplemented as appropriate by administrative documentation (articles of association, concessions or authorizations).

(b) A descriptive report giving all the details required by the complexity of the project and in particular:
- — the beneficiary's general comments on the purpose of the creation of a protected marine zone;
- — a description of local fishery activities, in particular details of:
  - — the fishing fleet concerned and the methods of fishing used,
  - — existing or planned oyster culture, mussel culture or mariculture activities,
  - — the organizational structure, in particular of cooperatives and recognized producers' organizations,
  - — the main fishery development measures implemented in the last 10 years, the essential features of the rules in force and the degree to which they are applied;
- — details of preliminary study work in the marine area concerned by the project (1), a description of the accompanying scientific research, the names of the organizations involved and details of links they have with the project;
- — a description of the site selected for the protected marine zone: trophic characteristics, sea marking and bathymetry; current measurements, amplitude and frequency of swell conditions: periodicity and intensity of storms; general characteristics of the sea-bed, with particular reference to the type of sediment and presence of emerging natural or artificial hard substrata and of wrecks; suitability of sea-bed for supporting structures;
- — a description of the flora and fauna at the site chosen with particular reference to the presence of natural plant communities, or natural mussel beds;
- — a technical description of the planned structure and in particular:
  - — a description of the unit used, the material of which they are made, whether they are fixed or mobile, their expected life span, etc.,
  - — the reasons for the choice of these units,
  - — a description of the structure as a whole and of the articulation of the fixed or mobile units,
  - — a description of the positioning techniques;
- — a picture of the results expected from the project; this should cover:
  - — the results achieved by similar investments,
  - — anticipated effects on the littoral zone,
  - — the expected effects on the fish population,
  - — profitability,
  - — market requirements,
  - — the effects on employment;
- — a description of the surveillance measures planned, particularly during the first three years when all fishing is banned at the project site.

(c) A summary of the costs **(B 2)** with supporting documents attached (estimates for the civil engineering work and estimates for the supply of various machinery and equipment); plans of the work (one copy only).

(d) The recipient's balance-sheets for the three financial years preceding the year in which the project was submitted.

Any application not accompanied by the report, the questionnaire or the annexes cannot be examined or considered for aid from the Fund and will be rejected on the grounds of inadequate information.

It should be emphasized that while the drafting of a report may appear difficult at first sight its completion will facilitate assessment of the grounds for the investment and of its interest from the point of view of structural orientation, and will allow its priority to be determined.

Note

In order for the Commission to finance a given project, it must be implemented in the form set out in the documents attached to the project. If there are significant changes in the programme of work, the Commission must be informed before a decision to grant aid is taken.

If any changes are made after this decision, the project will have to be re-examined and the aid will be cancelled if the changes are considered unacceptable.

(1) ***NB:*** This point is very important.

QUESTIONNAIRE

1. Nature of beneficiary (attach charter or articles):
   (a) production cooperative — YES ☐ NO ☐
   (b) recognized producers' organization — YES ☐ NO ☐
   (c) other organization appointed by Member State — YES ☐ NO ☐
2. Since what year has the beneficiary been engaged in activities in the fisheries sector? — Year _____
3. Is the beneficiary engaged principally in
   (a) sea fishing? — YES ☐ NO ☐
   (b) shellfish or mussel culture? — YES ☐ NO ☐
   (c) other activities? — YES ☐ NO ☐
4. Does the beneficiary or the organization concerned own one or more fishing vessels? — YES ☐ NO ☐
   of which: wholly owned (number) _____
   jointly owned (number and percentage shares) _____
   with a: total tonnage (GRT) of _____
5. What are the reasons for applying for aid from the EAGGF?
   (a) creation of a zone protected from trawling — YES ☐ NO ☐
   (b) creation of a developed fishing zone — YES ☐ NO ☐
   (c) other (specify) _____

6. The aim behind the investment is to:
   (a) — increase catch capacity — YES ☐ NO ☐
   — diversify catches — YES ☐ NO ☐
   — modify fishing methods — YES ☐ NO ☐
   (b) upgrade the marine environment by physical development of the littoral zone — YES ☐ NO ☐
7. Are the marine concessions granted attached to the project? — YES ☐ NO ☐
8. Has the type or model of the units composing the artificial structure already been approved by the national administration? — YES ☐ NO ☐
9. Are the units composing the submerged artificial structure:
   — fixed? — YES ☐ NO ☐
   — mobile? — YES ☐ NO ☐
10. In the case of mobile units, how long are they expected to last before they have to be removed and replaced? (number of years) _____
11. What method of selling will the beneficiary use?
   — delivery to a producer's organization — YES ☐ NO ☐
   — sale by public auction — YES ☐ NO ☐
   — direct sale — YES ☐ NO ☐
   — sale by contract for processing — YES ☐ NO ☐
   — other (specify) _____

SUMMARY OF THE PLANNED WORK (1)

Cost of work planned	National currency	%
(a) Work preliminary to installation:		
— prospecting, sounding, sea marking, dredging		
— underwater inspection/work		
— physical, chemical, geological and biological studies		
— other work		
Total (a)		
(b) Installation of the artificial structures:		
— purchase/construction of component parts:		
— artificial units/rubble-work		
— boulders		
— metal/plastic components		
— other		
— transport		
— assembly and positioning, submersion		
— servicing equipment (vessels) rental or purchase		
— signalling and protection equipment		
— other investments		
Total (b)		
(c) Costs of monitoring the development of the installations for the first three years:		
— in connection with fishing		
— in connection with ecological aspects		
— in connection with socio-economic aspects		
Total (c)		
TOTAL INVESTMENT COSTS NET OF VAT (a + b + c)		100
Overheads and extras (2)		
VAT not recoverable		

GRAND TOTAL COST OF THE PLANNED WORK	

(1) The purpose of this summary is merely to bring together the different expenditure headings. **It is necessary in all cases to attach to the project the estimate of the cost of the construction work, estimates from the specialist firms that are to supply the machinery and other equipment, and the plans of the work.**

(2) **Overheads and extras, properly vouched for, are financeable up to 15 % of the cost of investment (net of VAT).**

PRODUCTION FORECAST FOR ZONE AFFECTED BY THE DEVELOPMENT

(500 metres around installation)

The project is scheduled for completion in _____ years.

Optimum production will be attained in _____ years.

	Present	Future	
		After five years	After 10 years
(a) Quantity caught (tonnes):	_____	_____	_____
of which:			
— fish	_____	_____	_____
— crustacea	_____	_____	_____
— molluscs	_____	_____	_____
(b) Value of above quantities:	_____	_____	_____
of which:			
— fish	_____	_____	_____
— crustacea	_____	_____	_____
— molluscs	_____	_____	_____
(c) Total production costs	_____	_____	_____
(d) Net profit	_____	_____	_____

NB: The beneficiary must, under the surveillance of a scientific institute, record follow-up data on the structure for the first three years. This shall be notified to the EEC every year via the Member State.