STATUTORY INSTRUMENTS

# 1984 No. 390

# TRUSTEES

## The Public Trustee (Fees) (Amendment) Order 1984

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|---|---|
| *Made* - - - | 16*th March* 1984 |
| *Coming into Operation* | 1*st April* 1984 |

The Treasury, in exercise of the powers conferred on them by section 9 of the Public Trustee Act 1906(**a**), and with the sanction of the Lord Chancellor, hereby make the following Order:—

**1.** This Order may be cited as the Public Trustee (Fees) (Amendment) Order 1984 and shall come into operation on 1st April 1984.

**2.** The Public Trustee (Fees) Order 1983(**b**) shall be amended by substituting the following paragraph for paragraph 17(5) (which ascribes meaning to certain words):—

"(5) In this article —

"appropriate valuation date" means whichever of the following dates next precedes the date on which the fee is payable:—

(*a*) 1st July 1979 in the case of any estate or trust in which the Public Trustee was acting on that date; and

(*b*) in any other case, its acceptance valuation date; and

"relevant period" means the period between the appropriate valuation date and the date on which the fee is payable."

*Alastair Goodlad,*
*Donald Thompson,*
Two of the Lords Commissioners
of Her Majesty's Treasury.

Dated 16th March 1984

*Hailsham of St. Marylebone,* C.

Dated 12th March 1984

(**a**) 1906 c.55, as amended by section 1 of the Public Trustee (Fees) Act 1957 (c.12), and section 2(1) of the Administration of Justice Act 1965 (c.2).
(**b**) S.I. 1983/443.

## EXPLANATORY NOTE

*(This Note is not part of the Order.)*

This Order amends the Public Trustee (Fees) Order 1983 by altering the date on which estates or trusts are valued for the purpose of calculating the administration fee (article 2).

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